

# The Semantic Web: Myths and Reality

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## This Talk is not about Myths !



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## Is about Reality !!!



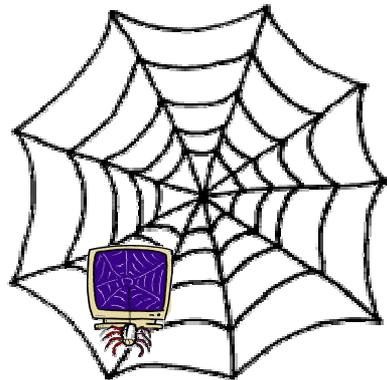
[www.arkas.gr](http://www.arkas.gr)

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## How the Web is Today ?

- Information and its presentations are mixed up in the form of HTML documents
  - all intended for human consumption
  - many generated automatically by applications
- Easy to fetch any Web page, from any server, any platform
  - access through a uniform interface



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## The Secrets of HTML Success

- Everybody can write it:
  - HTML is **simple**
  - HTML is **textual**: it is human readable, you can use any editor, ...
- Everybody can read it:
  - HTML is **portable** on any platform
  - The **browser** is the **universal application**
- Everybody can search it:
  - **Keyword-based Search Engines**: high recall, low precision
- It connects pieces of information together
  - Through **hypertext** links



## What's Wrong with HTML

- If written properly, normal HTML markup may reflect document presentation, but it cannot adequately represent the semantics & structure of data

Artist Name

```
<B>MONET, Claude<B><BR>
```

Date

```
Haystacks at Chailly at Sunrise<BR>
```

```
1865<BR>
```

```
Oil on canvas<BR>
```

Material

```
30 x 60 cm (11 7/8 x 23 3/4 in.)<BR>
```

```
San Diego Museum of Art <BR>
```

Museum

```
<P>
```

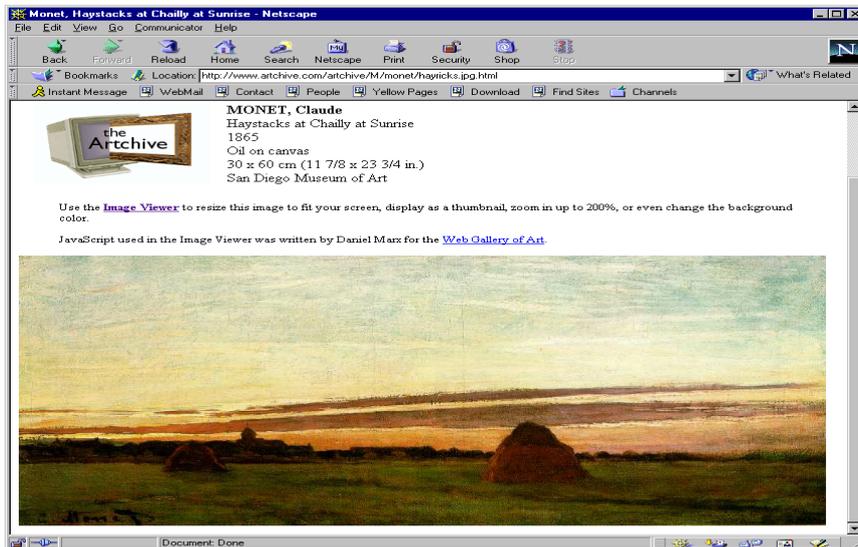
```
<IMG SRC="http://192.41.13.240/artchive/m/monet/hayricks.jpg">
```

Artifact Title

Dimensions

Image Reference

# HTML Document Presentation



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## But Modern Web Applications Need More!

- **Infomediaries:**
  - Community Web Portals
  - Digital Museums & Libraries
- **Electronic commerce:**
  - On-line Catalogs & Procurement
  - Comparison Shoppers
  - Market Places
  - Virtual Enterprises
- **Scientific applications:**
  - E-learning
  - Data & Knowledge Grids
- **Advanced Information Management**
  - finding,
  - extracting,
  - representing,
  - interpreting,
  - maintaining
- **Flexible, Quick Interoperation:** the ability to uniformly share, interpret and manipulate heterogeneous information
  - applications cannot consume HTML

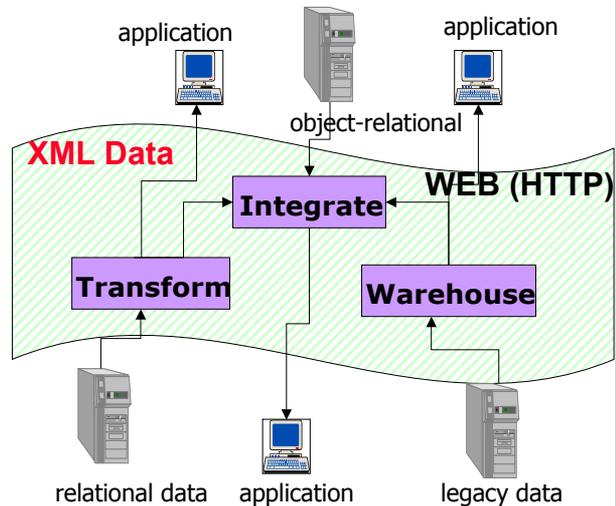
More than HTML documents: Data on the Web  
 More than Web browsers: Web-enabled Applications

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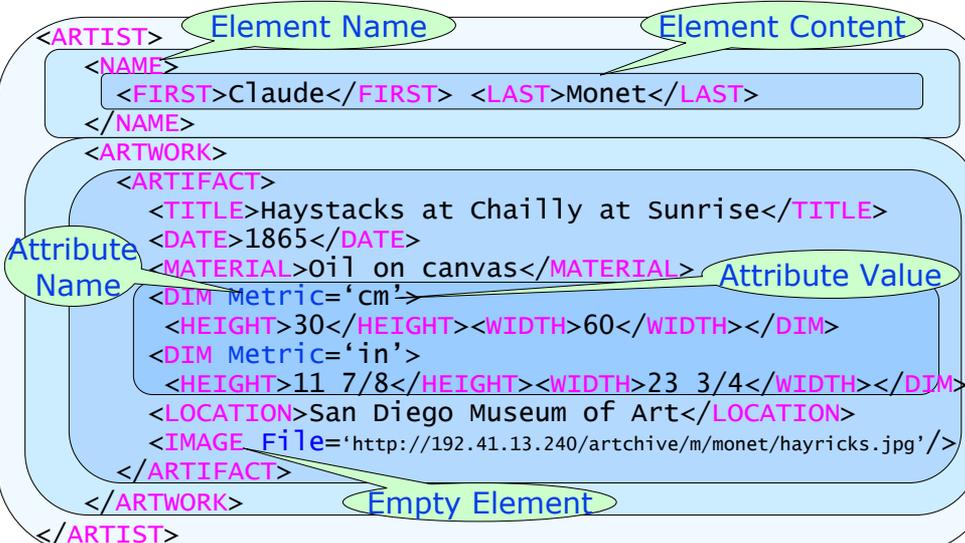
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## Paradigm Shift on the Web

- New Web standard XML:
  - XML generated by applications
  - XML consumed by applications
- Data exchange:
  - across platforms
  - across organizations
- Web: from collection of documents to Web data published as documents

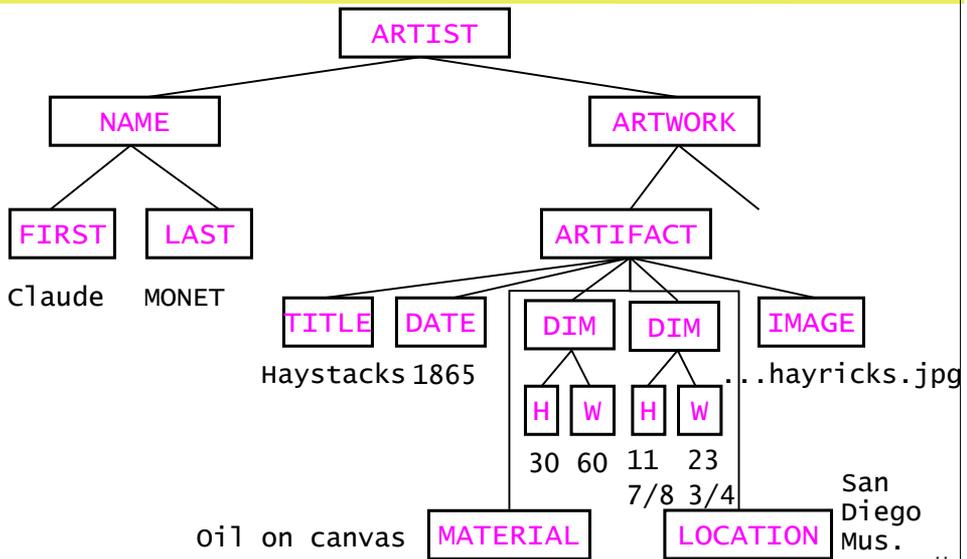


## XML Data Representation: The Document View





## XML Data Representation: The Database View



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## The Secrets of XML Popularity

- It looks like HTML...
  - Simple, familiar, easy to learn, human-readable
  - Universal and portable
  - Supported by the W3C: trusted and quickly adopted by the industry
- ...but it's more than HTML!
  - flexible: you can represent any information
  - extensible: you can represent it the way you want!
- Increasing precision in XML specifications
  - Well-Formed: already better than plain text
  - Valid: Structure conforms to a DTD or an XML Schema



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## Well-Formed XML

- An object is said to be a well-formed XML document if it meets all the **well-formedness constraints** (WFCs) of the XML syntax:
  - tags (etc.) are syntactically correct
  - every tag has an end-tag
  - tags are properly nested
  - there exists a root
- By definition if a document is not well-formed, it is not XML
  - This means that there is no an XML document which is not well-formed, and XML processors are not required to do anything with such documents

## Valid XML

- A well-formed document is valid only if it contains a proper DTD (or Schema) and if the document obeys the constraints of that DTD (or Schema) and therefore the XML **Validity Constraints** (VCs)
  - only declared tags (element or attribute names) are used
  - all tag occurrences conform to specified content models
- Examples:
  - The following XML Document is **well-formed** but **not valid**  
<ARTIST>Claude Monet</ARTIST>
  - The following XML Document is **not even well-formed**  
<FIRST>Claude</FIRST><LAST>Monet</LAST>

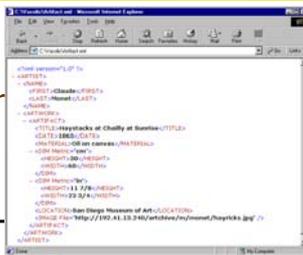
# XML Document Type Definition (DTD)

```

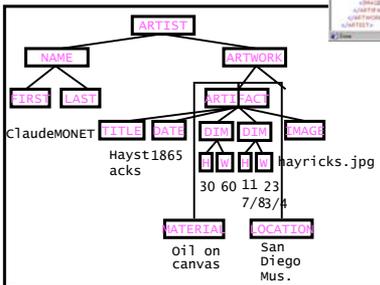
<!DOCTYPE artist [
<!ELEMENT artist (name, born, death, artwork, nationality?,
influences)>
<!ATTLIST artist oid ID #REQUIRED>
<!ELEMENT name (first, last)>
<!ELEMENT first (#PCDATA)>
<!ELEMENT last (#PCDATA)> ...
<!ELEMENT artwork (artifact+)>
<!ELEMENT artifact (title, date, material, dim*, location, image)>
<!ELEMENT title (#PCDATA)> ...
<!ELEMENT dim (height, width)>
<!ATTLIST dim metric (cm | in) 'cm'>
<!ELEMENT location (#PCDATA)>
<!ELEMENT image EMPTY>
<!ATTLIST image file ENTITY #REQUIRED>
<!ELEMENT influences (PCDATA | aref)*>
<!ELEMENT aref EMPTY>
<!ATTLIST aref oref IDREF #IMPLIED>
]>
    
```

# Is XML the Solution to Interoperability?

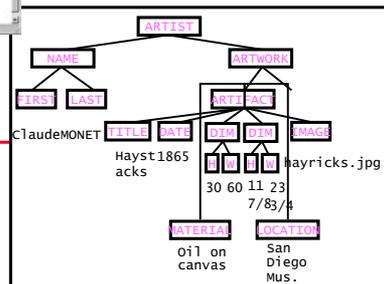
Document = medium for exchanging information



- Still need to agree on:
  - DTDs or Schemas
  - Meaning of tags
  - “Operations” on data
  - Meaning of operations



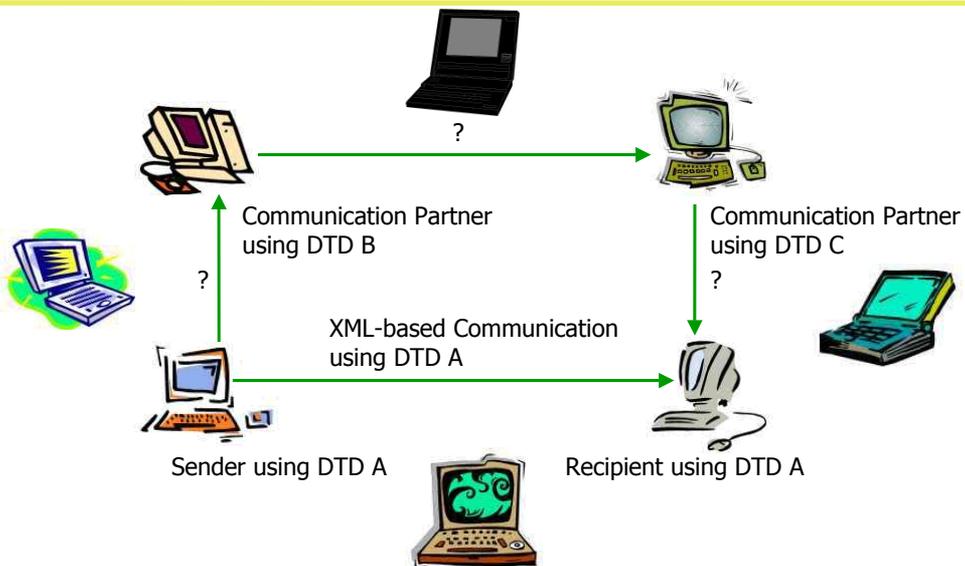
Application 1



Application 2

Communication

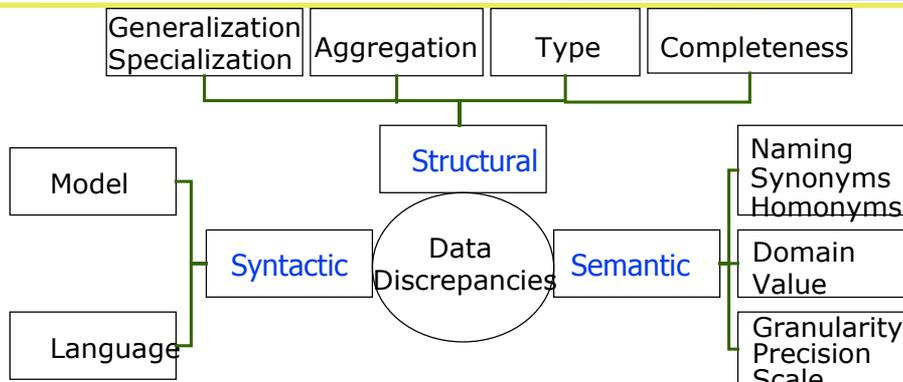
# Large Scale Interoperation on the Web



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# Recall Data Heterogeneity



- XML is a **Universal Format** capturing **data** from **different Models**
  - Relational or Object DBMS
  - Document and File Repositories
- **Semantic** (and **structural**) **heterogeneity** occurs when there is a disagreement about the meaning, interpretation, or intended use of the same or related data

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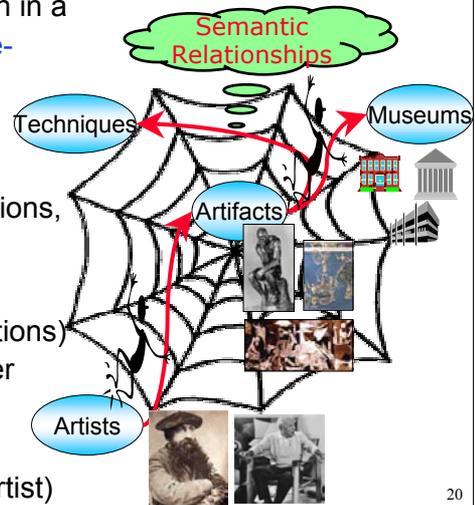
## Interoperability is still an Open Issue !

- Semantic discrepancies :
  - Synonymy & Polysemy & Taxonomy
    - <ARTIFACT> vs. <ARTEFACT>
    - is <ARTWORK> paintings or songs ?
    - how <... Style='Impressionism'> is related to <... Style='Pointillism'> ?
- Structural discrepancies :
  - Aggregation
    - <NAME><FIRST>Claude</FIRST><LAST>Monet</LAST></NAME>  
vs <NAME>Claude Monet</NAME>
  - Type
    - <ARTIFACT kind='Painting'> ... </ARTIFACT>  
vs <PAINTING>Claude Monet</PAINTING>
- Syntactic discrepancies :
  - <ARTIST Name='Claude Monet'> ... </ARTIST>  
vs <ARTIST> <NAME>Claude Monet</NAME> ... </ARTIST>

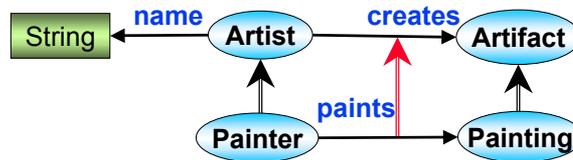
More than Web Data: Semantics on the Web  
More than Web Applications: Web Services

## The Semantic Web Vision: A Web of Meaning

- The “Next Generation Web” aims to provide infrastructure for expressing information in a precise, human-readable, and machine-interpretable form
- Enable both syntactic and semantic/structural interoperability among independently-developed Web applications, allowing them to efficiently perform sophisticated tasks for humans
- Enable Web resources (data & applications) to be accessible by their meaning rather than by keywords and syntactic forms
  - Conceptual Navigation & Querying
  - Inference Services (Picasso is an Artist)



# A First Step Towards the SW: RDF and RDFS



```

<Artist rdf:about="picasso132">
  <name>Pablo Picasso</name>
  <creates>
    <Artifact rdf:about=
      http://www.artchive.com/woman.jpg/>
  </creates>
</Artist>
  
```

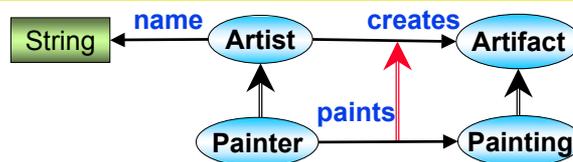
```

<Artist rdf:about="picasso132"
  name="Pablo Picasso">
  <creates Artifact =
    http://www.artchive.com/woman.jpg/>
</Artist>
  
```

```

<Painter rdf:about="picasso132">
  <name>Pablo Picasso </name>
  <paints>
    <Painting rdf:about=
      "http://www.artchive.com/woman.jpg"/>
  </paints>
  <paints>
    <Painting rdf:about="http://
      museoreinasofia.mcu.es/guernica.gif">
  </Painting>
  </paints>
</Painter>
  
```

# A First Step Towards the SW: RDF and RDFS



```

<rdfs:Class rdf:ID="Artist"/>
<rdfs:Class rdf:ID="Artifact"/>
<rdfs:Class rdf:ID="Painter">
  <rdfs:subClassOf rdf:resource="#Artist"/>
</rdfs:Class>
<rdfs:Class rdf:ID="Painting">
  <rdfs:subClassOf rdf:resource="#Artifact"/>
</rdfs:Class>
<rdf:Property rdf:ID="name">
  <rdfs:domain rdf:resource="#Artist"/>
  <rdfs:range rdf:resource="http://www.w3.org/
    rdf-datatypes.xsd#String"/>
</rdf:Property>
  
```

```

<rdf:Property rdf:ID="creates">
  <rdfs:domain rdf:resource="#Artist"/>
  <rdfs:range rdf:resource="#Artifact"/>
</rdf:Property>
<rdf:Property rdf:ID="paints">
  <rdfs:domain rdf:resource="#Painter"/>
  <rdfs:range rdf:resource="#Painting"/>
  <rdfs:subPropertyOf
    rdf:resource="#creates"/>
</rdf:Property>
<rdf:Property rdf:ID="created">
  <rdfs:domain rdf:resource="#Painting"/>
  <rdfs:range rdf:resource="http://www.w3.org/
    rdf-datatypes.xsd#Date"/>
</rdf:Property>
  
```

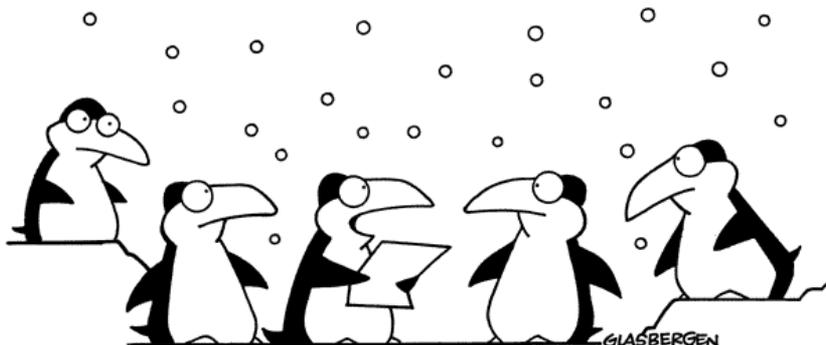
## Is RDF/S the Solution to Interoperability?

- RDF/S abstracts from the syntactic discrepancies of XML data (elements vs attributes)
  - but it introduces new ones, related to its own model & syntax (classes vs properties, unique identifiers of resources)
  - ➔ we can't read arbitrary XML data and interpret them as RDF!
- RDF/S provides core primitives for modeling the semantics of data in a domain of discourse (extended ER models)
  - however application data reside in autonomous sources, structured according to different schemas
  - ➔ we can't expect that all existing data will be published on the SW as RDF/S data committing to one commonly agreed ontology (schema)!
- We still need expressive languages for mapping ontologies as well as translate accordingly the data from one application to another
  - finding semantic mappings is now the bottleneck!
  - ➔ largely done by hand, labor intensive & error prone !

## Diversity is a Feature!

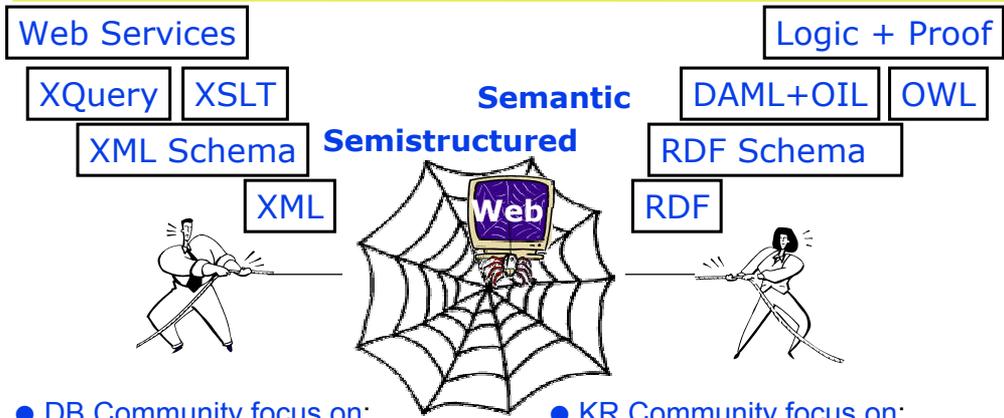
- Semantic/Structural heterogeneity is not a drawback, but a feature of large scale distributed systems in a dynamic and open information universe

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"They say we're not placing enough emphasis on diversity."

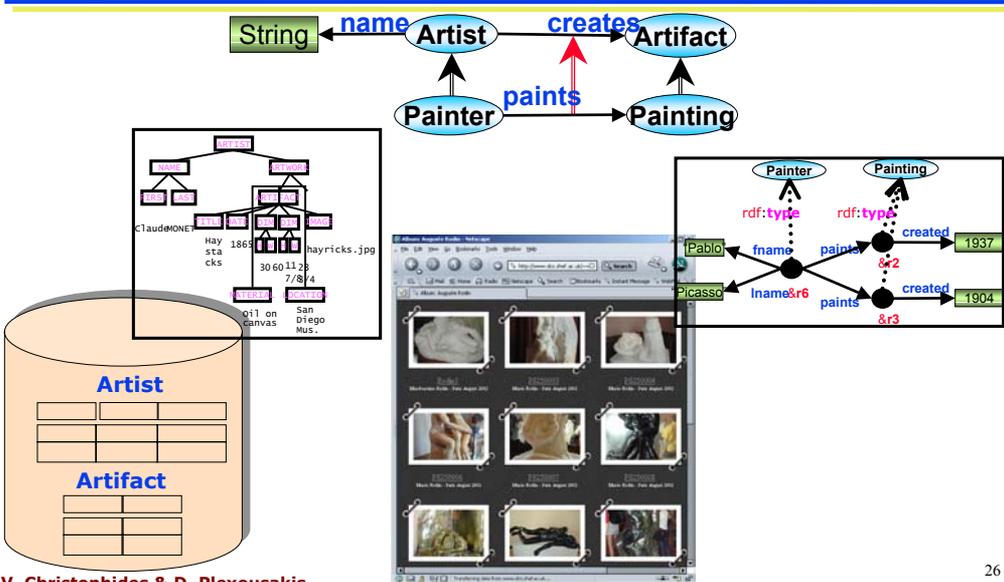
# Two Cultures on the Future Web: DB vs KR



- **DB Community focus on:**
  - XML Data Semantics (Typing, Constraints)
  - XML Data Manipulation Languages (Querying, Views, Programming)
- **KR Community focus on:**
  - Ontology Languages (Frame / Description Logics)
  - Reasoners and Theorem Provers

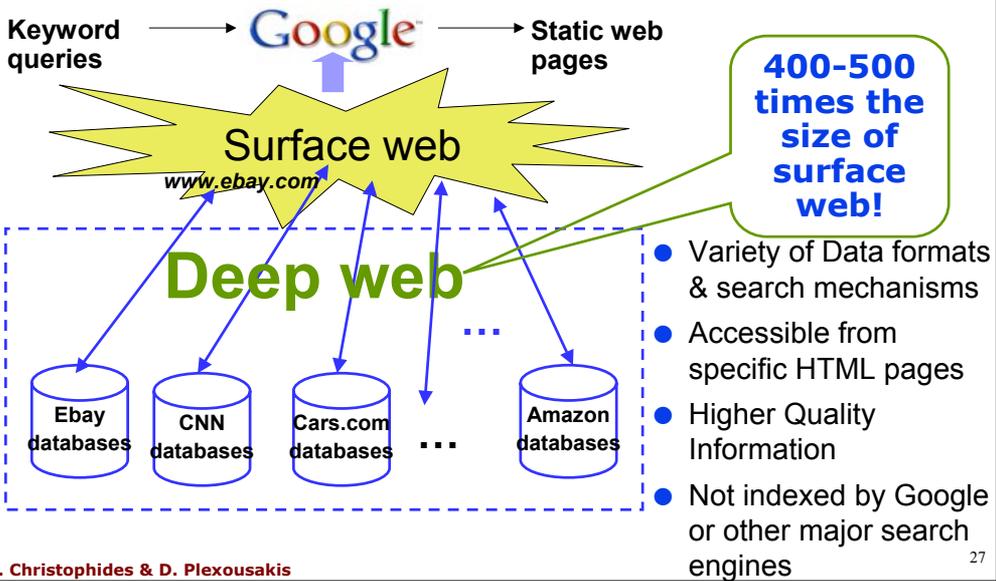
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# Similar Motivations but different Application Contexts!



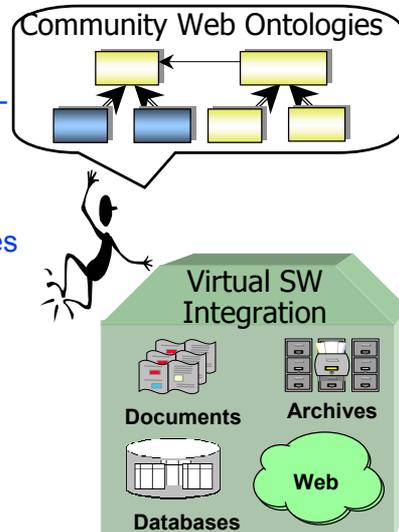
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## Visible (Surface) vs Invisible (Deep) Web



## Our Vision: Combine DB and KR Approaches

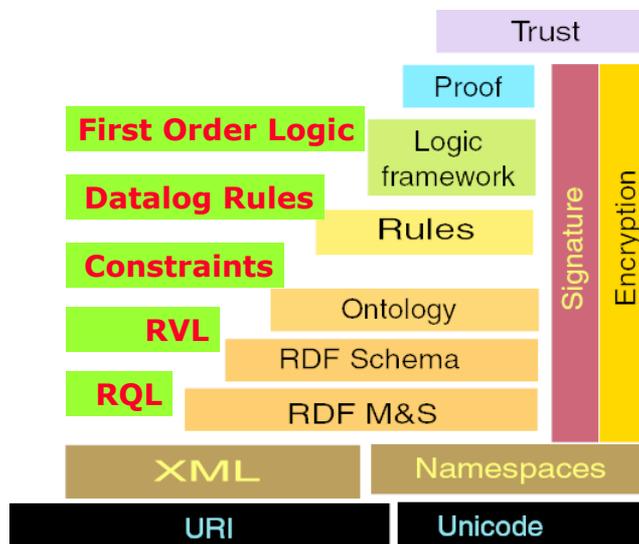
- Provide a **useful, comprehensive**, and **high-level access** to community resources
  - Ontologies as **shared, formal conceptualizations** of particular domains
- Build **scalable technologies** for managing **semantically rich data and metadata**
  - Declarative Querying/Viewing Languages
  - Efficient Storage for Voluminous Descriptive Information
- Support an **expressive SW Integration Middleware**
  - Establish Mapping/Translation Rules
  - Reformulate Conceptual Queries
  - Exploit data semantics for Query Optimization and Consistency Checking



## W3C Semantic Web Activity

- **Semantic Web Activity** (<http://www.w3.org/2001/sw/>)
  - “Established to serve a leadership role, in both the design of enabling specifications and the open, collaborative development of technologies that support the **automation, integration and reuse of data across various applications**”
  - Successor to the W3C Metadata Activity
- **RDF Core Working Group** (<http://www.w3.org/2001/sw/RDFCore/>)
  - Responsible for the Resource Description Framework (RDF)
- **Web Ontology Working Group** (<http://www.w3.org/2001/sw/WebOnt/>)
  - Charter: Build upon the RDF Core work a language for defining **structured web based ontologies** which will **provide richer integration and interoperability of data** among descriptive communities
  - Developing Ontology Web Language (OWL)
    - Based on DAML+OIL, developed in DARPA's Agent Markup Language program

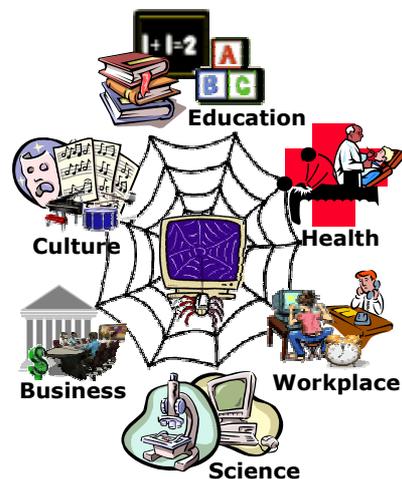
## SW Layer Cake and ICS-FORTH Vision



## Resource Description Framework (RDF)

## RDF Objectives

- Enables communities to **define their own descriptive semantics** of Web resources
  - we can disagree about semantics, but share the same infrastructure (editors, query languages, databases, etc.)
- Imposes some **structural constraints** on the encoding of resource descriptions
  - for consistent **exchange** and **processing** of metadata on the Web
- Facilitates the development of descriptive vocabularies **without central coordination**
  - mechanisms for **reusing** and **refining** concepts, properties, etc.
  - mechanisms for **extending** resource descriptions in a peer-to-peer fashion



## What is a Resource Description ?

### Resource Description

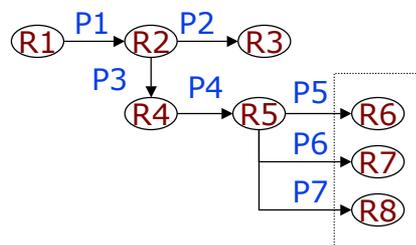
author  
title  
publisher



### Resource

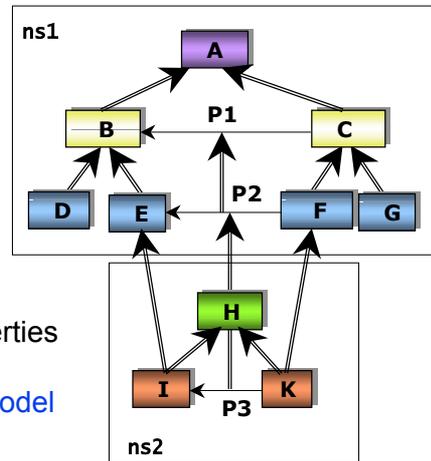
## The Core RDF Data Model

- **RDF**: enables communities to describe their resources in a quite natural and flexible way
  - **Data Model**: Directed Labeled Graphs
    - **Nodes**: Resources (URIs) or Literals
    - **Edges**: Properties – Attributes or Relationships
    - **Statement**: assertion of the form *resource, property, value*
    - **Description**: set of statements concerning a resource
  - **XML syntax**



## The Core RDFS Data Model

- **RDFS**: enables communities to share machine readable tokens and define human readable labels
  - **Node labels** (types) are defined as **classes**
    - XML Schema Literal data types
  - **Edge labels** (predicates) are defined as **properties** of these classes
    - domain and range constraint
  - **Subsumption** of both classes & properties (simple & multiple *is\_A*)
- RDFS is **expressible in the basic RDF model and syntax**
  - vocabularies can be also viewed as Web resources identified by a namespace URI



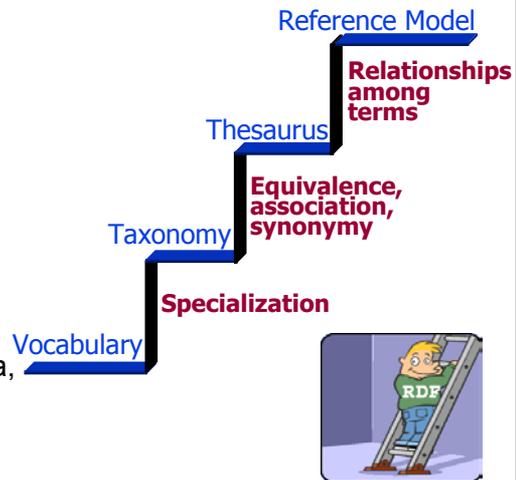
## Looking at Existing RDF Applications

- Cultural Heritage/ Archives/ Libraries
- Educational/ Academic /Learning
- Publishing/ News
- Audio-Visual
- Geospatial/ Environmental
- Biology/ Medicine
- E-Commerce
- Ubiquitous/ Mobile/ Grid Computing
- Cross-Domain

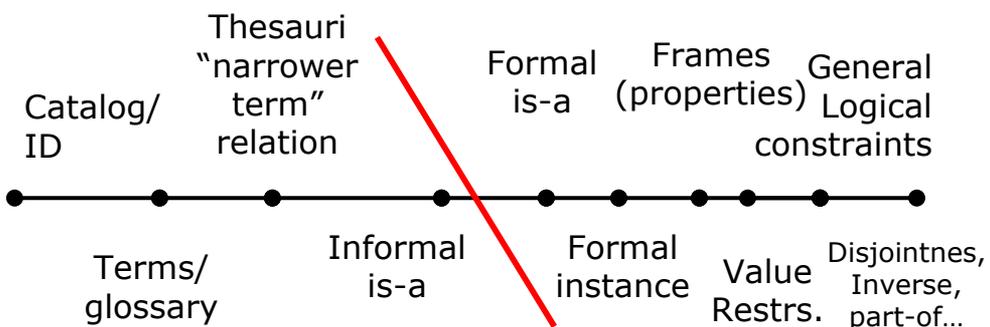


## What Descriptive Semantics RDF/S can capture?

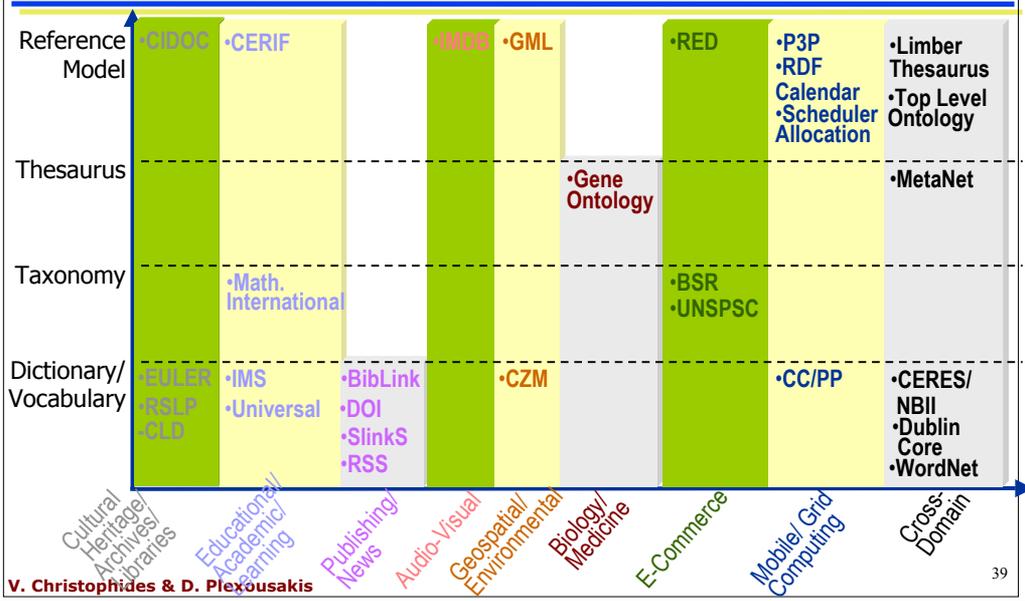
- Dictionaries/ Vocabularies
  - simple lists of terms and their definitions
- Taxonomies
  - Specialization between terms
- Thesauri
  - Broader/narrower terms, equivalence, association and synonymy relations
- Reference Models
  - A representation vocabulary of the concepts in the subject area, the relations among the terms and the way the terms can or cannot be related to each other



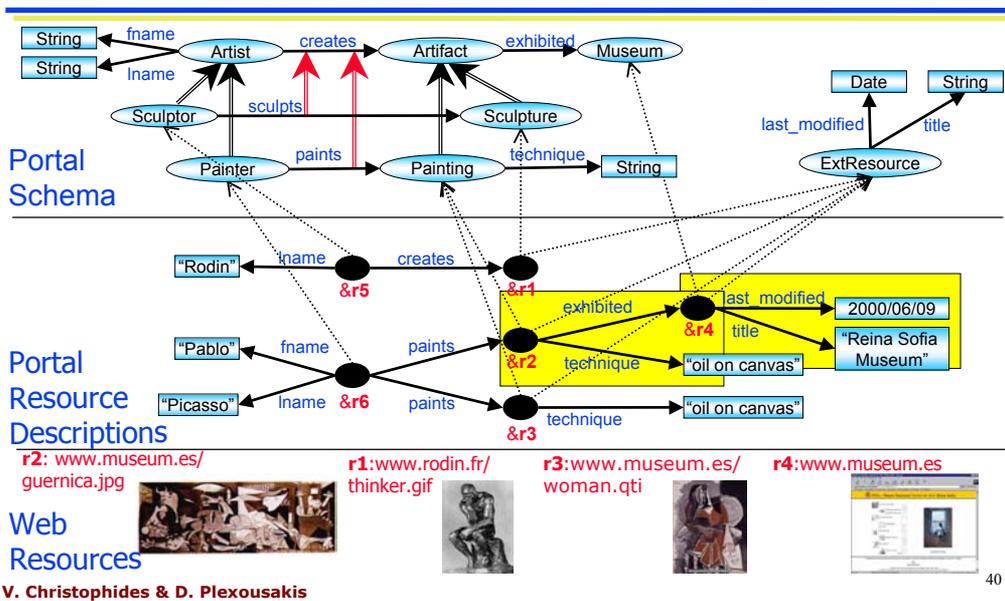
## Ontologies - What Are They?



# A First Categorization of existing RDF Schemas



# A Cultural Community Web Portal in RDF



## Advantages of RDF/S vs. Well-Known Formalisms

- **Relational or Object Database Models** (ODMG, SQL)
  - Instances may be associated with different properties
  - Heterogeneous Collections
- **Semistructured or XML Data Models** (OEM, UnQL, YAT, XML Schema)
  - Labels on both nodes or edges
  - Both class and property subsumption
- **Knowledge Representation Languages** (Telos, DL, F-Logic)
  - Supports complex values (bags, sequences)



## Why a Formal Data Model for RDF ?

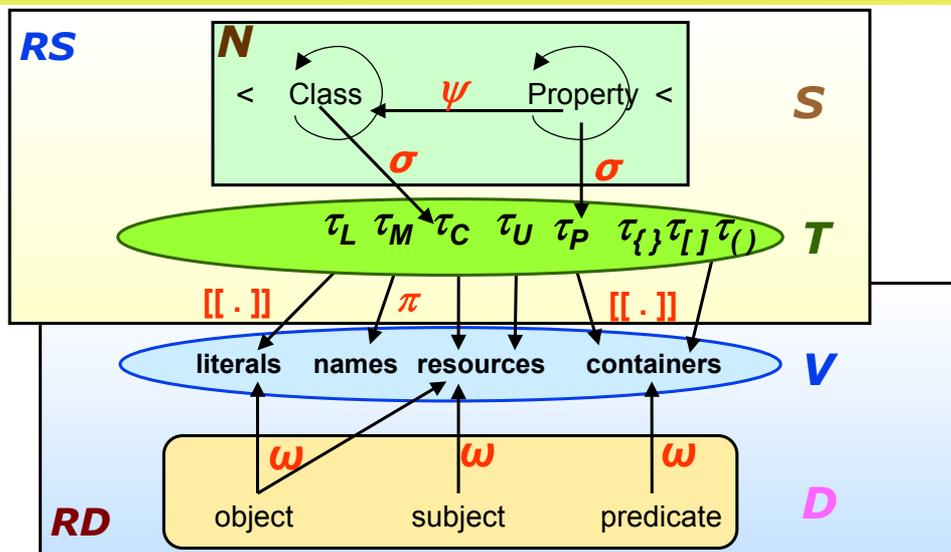
- **As support for physical/logical independence**
  - RDF can be **stored in files**, a **native repository**, a **relational database**
  - RDF can be **virtual**, as a view of a repository, integrated sources
  - RDF can be in **memory**, using data structures in C, C++, Java, etc
  - RDF can be **streamed** between processes
- **To describe information content of RDF statements**
  - to agree and reason about **information content**, preservation
- **To define semantics of a data manipulation language:**
  - A query language describes in a **declarative** fashion, the mapping between an **input** instance of the **data model** to an **output** instance of the **data model**

## Why a Type System for RDF ?

- For error detection & safety:
  - to **correctly understand** statements of interest
    - e.g., don't confuse resource URIs with class/property names!
  - to **enforce safety** of operations
    - e.g., don't do float arithmetic on classes!
  - to check **valid compositions** of operations
    - e.g., don't ask the subproperties of the range of a class!
- For performance:
  - to **design better storage** (improving clustering, etc.)
  - to **efficiently process queries** (rewriting path expressions, etc.)
- We need a full-fledged **Data Definition Language for RDF !**
  - RDF Schema is viewed more as an **ontology & modeling tool**



## A Formal Data Model for RDF/S



## A Formal Data Model for RDF/S

- Type System:

$$\tau = \tau_L \mid \tau_U \mid \tau_M \mid \tau_C \mid \tau_P[\tau_1, \tau_2] \mid \{\tau\} \mid [1:\tau+2:\tau+ \dots +n:\tau] \mid (1:\tau+2:\tau+ \dots +n:\tau)$$

- Interpretation Function:

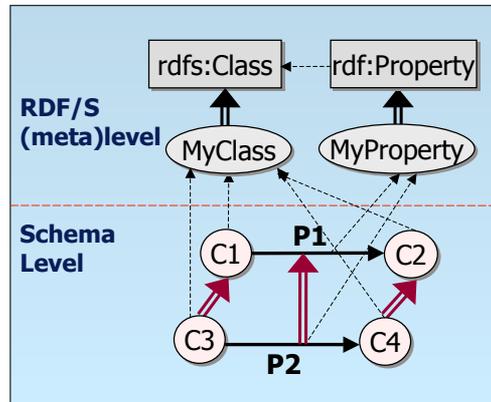
- Literal types:  $[[ \tau_L ]]$  =  $\text{dom}(\tau_L)$
- Resource types:  $[[ \tau_U ]]$  =  $u \in U$
- MetaClass types:  $[[ \tau_M ]]$  =  $\{v \mid v \in \pi^*(m)\}$
- Class types:  $[[ \tau_C ]]$  =  $\{v \mid v \in \pi^*(c)\}$
- Property types:  $[[ \tau_P[\tau_1, \tau_2] ]]$  =  $\{[v_1, v_2] \mid v_1 \in [[\tau_1]], v_2 \in [[\tau_2]]\} \cup \{[[ \tau_P[\tau'_1, \tau'_2] ]]$  =  $\{[v'_1, v'_2] \mid v'_1 \in [[\tau'_1]], v'_2 \in [[\tau'_2]]\} \mid p' < p\}$
- Bag types:  $[[ \{\tau\} ]]$  =  $\{[v_1, \dots, v_j] \mid j > 0, \forall i \in [1..j] v_i \in [[\tau]]\}$
- Seq types:  $[[ [ \tau ] ]]$  =  $\{[1:v_1, 2:v_2, \dots, n:v_n] \mid n > 0, \forall i \in [1..n] v_i \in [[\tau]]\}$
- Alt types:  $[[ (1:\tau_1 + 2:\tau_2 + \dots + n:\tau_n) ]]$  =  $\{[i:v_i] \mid \forall i \in [1..n] v_i \in [[\tau_i]]\}$

## A Formal Data Model for RDF/S

- An RDF schema is a tuple:  $S = (RS, \sigma)$ 
  - $RS = (V_S, E_S, H, \psi, \lambda, N, <)$  is a valid RDF Schema
  - $\sigma$  is a type function:  $N \rightarrow \mathbf{T}$
- An RDF description base, instance of a schema  $S$ , is a tuple:  $D = (RD, \omega)$ 
  - $RD = (RS, V_D, E_D, \psi, \lambda)$  is a set of valid resource descriptions
  - $\omega$  is a valuation function:  $V_D \cup E_D \rightarrow \mathbf{V}$  such that:
    - $\forall n \in V_D, \omega(n) \in [[\sigma(\lambda(n))]]$
    - $\forall p \in E_D$  from node  $n$  to  $n'$ ,  $[\omega(n), \omega(n')] \in [[p]]$

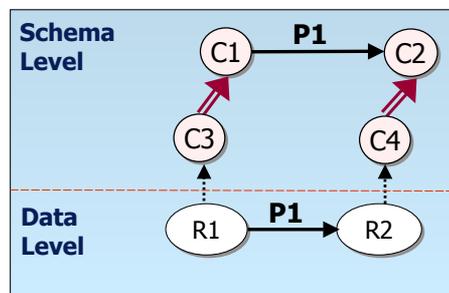
## Imposed Constraints (1)

- For a **valid RDF/S schema**:
  - The domain and range of a property must be **unique** and **always defined**
  - The domain (range) of a sub-property must be **subsumed** by the domain (range) of the super-property
  - A subsumption hierarchy can be defined only **among names of the same type** (metaclasses, classes and properties)
  - **No cycles** in the subsumption hierarchies



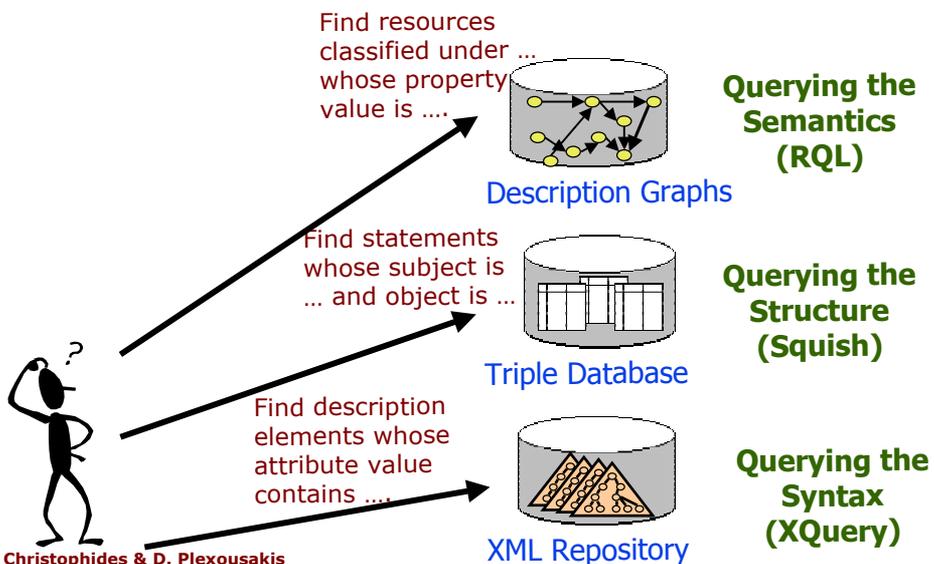
## Imposed Constraints (2)

- For a **valid RDF/S description base**:
  - A **literal value** is instance of one and only one literal type
  - A **resource** is always instance of the most "**specialized**" class w.r.t the subsumption hierarchy
  - The resources connected by a property at data level must be **instances of classes equal or subsumed by the property domain and range**



# Querying and Viewing RDF/S

# The RDF Query Language



## The RDF Query Language: RQL

- Declarative query language for RDF description bases
  - relies on a **typed data model** (literal & container types + union types)
  - follows a **functional approach** (basic queries and filters)
  - adapts the functionality of **semistructured** or **XML query languages** to RDF, but also:
    - treats **properties** as **first-class citizens**
    - exploits **taxonomies** of node and edge **labels**
    - allows **querying** of **schemas** as **semistructured data**



## Using Names to Access RDF Schema/Data Graphs

- Querying the RDF/S (or user-defined) meta-schema names

- **Class**
- **Property**
- **Literal**

Includes  
Painter & Sculptor

- Querying the RDE/S user-defined schema names

- **Artist**
- **creates**

Includes  
paints & sculpts



- The Namespace Clause

- **ns1:ExtResource**

using namespace ns1 = &ns2:www.oclc.org/schema.rdf

## Querying Large RDF Schemas with RQL

- Basic Class Queries
  - subclassof(Artist)
  - subclassof^(Artist)
  - superclassof(Painter)
  - superclassof^(Painter)
  - topclass
  - leafclass
  - nca(Sculptor,Painting)
- Basic Property Queries
  - subpropertyof(creates)
  - subpropertyof^(creates)
  - superpropertyof(paints)
  - superpropertyof^(paints)
  - topproperty
  - leafclass
  - nca(paints,sculpts)
- Basic Class and Property Queries
  - domain(creates)
  - range(creates)



## Class & Property Querying

- Find the domain and range of the property creates
 

```
seq ( domain(creates), range(creates) )
```
- Which classes can appear as domain and range of property creates
 

```
select $X, $Y from {$X}creates{$Y} or
select X, Y from Class{X}, Class{Y}, {;X}creates{;Y}
```
- Find all properties defined on class Painting and its superclasses
 

```
select @P, range(@P) from {;Painting}@P or
select P, range(P)
from Property{P}
where domain(P) >= Painting
```



## RQL Query Result

property	class
exhibited	Museum
property	literal
technique	string

```

<?xml version="1.0" encoding="ISO-8859-1" ?>
- <RDF xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#">
- <rdf:Bag ID="bag177976867">
- <rdf:li>
- <rdf:Seq>
- <rdf:li rdf:type="property" rdf:resource="exhibited" />
- <rdf:li>
- <rdf:Alt>
- <rdf:li rdf:type="class" rdf:resource="Museum" />
- </rdf:Alt>
- </rdf:li>
- </rdf:Seq>
- </rdf:li>
- <rdf:li>
- <rdf:Seq>
- <rdf:li rdf:type="property" rdf:resource="technique" />
- <rdf:li>
- <rdf:Alt>
- <rdf:li rdf:type="literal" rdf:resource="string" />
- </rdf:Alt>
- </rdf:li>
- </rdf:Seq>
- </rdf:li>
- </rdf:Bag>
</RDF>

```

## Schema Navigation using RQL

- Iterate over the subclasses of class Artist
 

```
select $X from Artist{$X} or
select X from subclassof(Artist){X}
```
- Find the ranges of the property exhibited which can be reached from a class in the range of property creates
 

```
select $Y, $Z from creates{$Y}.exhibited{$Z} or
select $Y, $Z from creates{$Y}, exhibited{$Z}
where $Y <= domain(exhibited)
```
- Find the properties that can be reached from a range class of property creates, as well as, their respective ranges
 

```
select * from creates{$Y}.@P{$$Z} or
from Class{Y}, (Class union Literal){Z}, creates{;Y}.@P{;Z}
```



## Exporting Schemas using RQL Queries

- Find all schema information (i.e., group related superclasses and properties for each schema class)

```
select C, superclassof^(C),
      (select P, range(P), superpropertyof^(P)
       from Property{P}
       where domain(P) = C)
from Class{C}
```



- Find schema properties having as domain or range a meta-class

```
select $$C, superclassof^($$C),
      (select P, range(P), superpropertyof^(P)
       from Property{P}
       where domain(P) = $$C or range(P) = $$C)
from Class{$$C}
```

## Querying Complex Portal Descriptions with RQL

- Find all resources

**Resource**

Multiply classified resources

- Find the resources of type ExtResource and Sculpture

ExtResource **intersect** Sculpture

ExtResource **minus** Sculpture

ExtResource **union** Sculpture

- Count the total number of Painter resources

**count**(Painter)

Aggregate functions



## Filtering RDF Descriptions with RQL

- Find the file size of the resource with URI  
"www.artchive.com/rembrandt/abraham.jpg"

```
select X
from {X}file_size{Y}
where X = &www.artchive.com/rembrandt/abraham.jpg
```

Conditions on URIs



- Find the resources that have been modified after year 2000

```
select X
from {X}last_modified{Y}
where Y >= 2000-01-01
```

Conditions on Dates

## Navigating in Description Graphs using RQL

- Find the Museum resources that have been modified  
(i.e., data path with node and edge labels)

```
select X
from Museum{X}.last_modified{Y}
```



- Find the resources that have been created and their respective titles  
(i.e., data path using only edge labels)

```
select X, Z from creates{Y}.title{Z}
```

- Find the titles of exhibited resources that have been created by a Sculptor (i.e., multiple data paths)

```
select Z, W
from Sculptor.creates{Y}.exhibited{Z}, {Z}title{W}
```

## Using Schema to Filter Resource Descriptions

- Find the schema properties and their values of resources classified under the class Artist or its subclasses (i.e., restrict property source values using node labels)

```
select X, @P, Y
from {X}@P{Y}
where domain(@P) <= Artist
```



- Find modified resources which can be reached by a property applied to the class Painting and its superclasses (i.e., restrict property source values using edge labels)

```
select @P, Y, Z
from {;Painting}@P.{Y}last_modified{Z}
```

## Using Schema to Filter Resource Descriptions

- Find the properties emanating from ExtResources and their source and target values

```
select x, @P, y
from {x;ExtResource}@P{y}
```

Data paths  
foreseen in the schema



- Find the properties applied on instances of the class ExtResource and their source and target values

```
select x, @P, y
from ExtResource{x}.@P{y}
```

Data paths not  
foreseen in the schema

## Notice the difference

resource	property	resource	
http://www.museum.es/guernica.jpg	exhibited	http://www.museum.es	
resource	property	string	
http://www.museum.es/guernica.jpg	technique	oil on canvas	
resource	property	string	
http://www.museum.es/woman.qti	technique	oil on canvas	
resource	property	string	
http://www.museum.es	title	Reina Sofia Museum	
resource	property	date	
http://www.museum.es	last_modified	2000-06-09T12:30:34+00:00	

## Discover the Schema of RDF Descriptions

- Find the classes under which is classified the resource with URL "www.museum.es"

**typeof** (&www.museum.es)



- Find the description of resources whose URI match "www.museum.es"

```
select $C, (select @P, Y
           from {Z ; $Z} @P {Y}
           where X = Z and $C = $Z)
from $C {X}
```

where X like "\*http://www.museum.es\*"

## RQL Query Result

resource http://www.museum.es	<table border="1"> <tr> <td>class</td> <td>Museum</td> <td></td> </tr> <tr> <td>class</td> <td>ExtResource</td> <td></td> </tr> <tr> <td>property</td> <td>title</td> <td>string Reina Sofia Museum</td> </tr> <tr> <td>property</td> <td>last_modified</td> <td>date 2000-06-09T12:30:34+00:00</td> </tr> </table>	class	Museum		class	ExtResource		property	title	string Reina Sofia Museum	property	last_modified	date 2000-06-09T12:30:34+00:00
class	Museum												
class	ExtResource												
property	title	string Reina Sofia Museum											
property	last_modified	date 2000-06-09T12:30:34+00:00											
resource http://www.museum.es/guernica.jpg	<table border="1"> <tr> <td>class</td> <td>Painting</td> <td></td> </tr> <tr> <td>property</td> <td>exhibited</td> <td>resource http://www.museum.es</td> </tr> <tr> <td>property</td> <td>technique</td> <td>string oil on canvas</td> </tr> <tr> <td>class</td> <td>ExtResource</td> <td></td> </tr> </table>	class	Painting		property	exhibited	resource http://www.museum.es	property	technique	string oil on canvas	class	ExtResource	
class	Painting												
property	exhibited	resource http://www.museum.es											
property	technique	string oil on canvas											
class	ExtResource												
resource http://www.museum.es/woman.qti	<table border="1"> <tr> <td>class</td> <td>Painting</td> <td></td> </tr> <tr> <td>property</td> <td>technique</td> <td>string oil on canvas</td> </tr> <tr> <td>class</td> <td>ExtResource</td> <td></td> </tr> </table>	class	Painting		property	technique	string oil on canvas	class	ExtResource				
class	Painting												
property	technique	string oil on canvas											
class	ExtResource												

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## And if you still like triples ...

- Find the description of resources which are not of type ExtResource

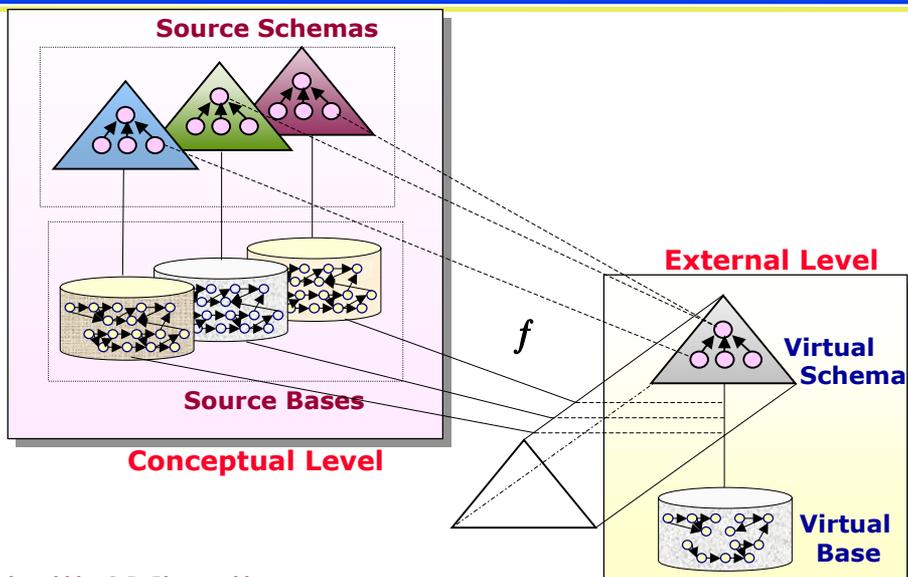
```
(
  (select X, @P, Y from {X} @P {Y})
  union
  (select X, type, $X from $X {X})
)
minus
(
  (select X, @P, Y from {X:ExtResource}@P{Y})
  union
  (select X, type, ExtResource from ExtResource {X})
)
```



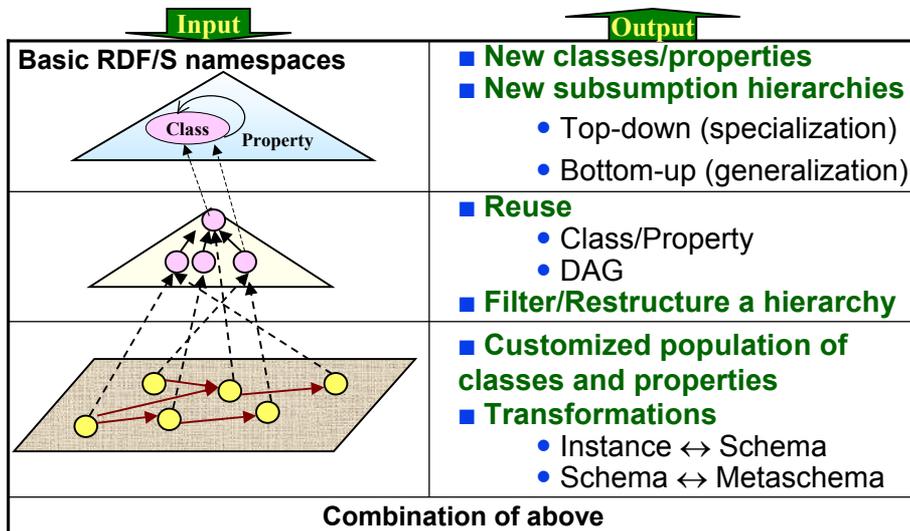
## The RDF View Language: RVL

- Declarative view definition language for virtual RDF description bases and schemas
  - relies on the RQL typed data model
  - follows also a functional approach (object construction operators)
  - ensures logical data independence
    - view specifications are independent from those of the source schemas and bases,
    - the semantics of existing virtual schemas is not be altered by the definition of new ones
  - supports object-preserving and object-generating views
  - provides heavy data restructuring facilities
  - allows users to query and create views using both source and virtual schemas

## The RVL Approach



## The RVL Functionality



## The RVL Syntax

```

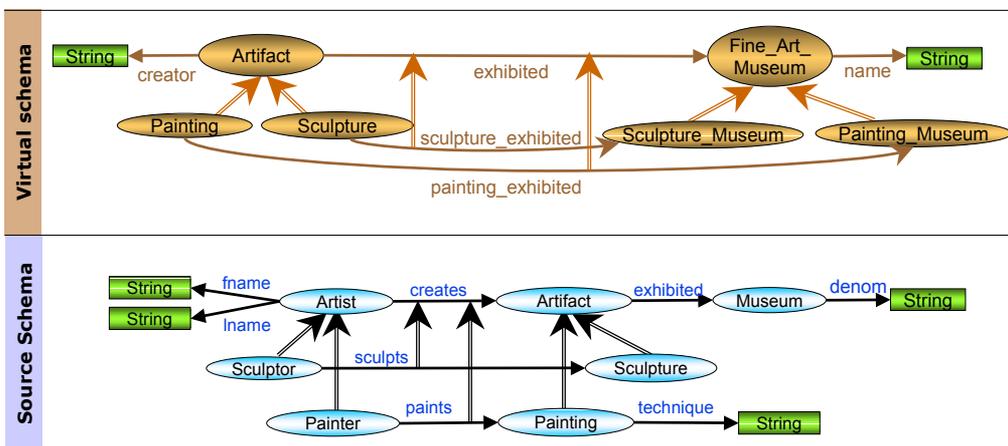
[ VIEW operator
  FROM RQL_path_expression
  WHERE filtering_conditions
  USING NAMESPACE source_schema_namespace]
.....
.....
CREATE NAMESPACE RVL_view_namespace

```

# The RVL Operators

- **Instantiation Operator**
  - Creates virtual (meta)classes and properties
  - Populates virtual (meta)classes and properties
  - Up(Down)grades the abstraction level of a source entity
  
- **Subsumption Operator**
  - Creates new subsumption hierarchies of virtual (meta)classes and properties
  - Reorganizes source subsumption hierarchies of (meta)classes and properties

# An RVL virtual RDF/S schema and base



## An RVL virtual RDF/S schema and base

- **CREATE NAMESPACE** myview=&http://www.ics.forth.gr/mycult.rdf#
- **VIEW** Class("Fine\_Art\_Museum"), Class("Painting\_Museum"),  
Class("Sculpture\_Museum"), Class("Artifact"),  
Class("Painting"), Class("Sculpture")
- **VIEW** Property("name", Fine\_Art\_Museum, xsd:string),  
Property("title", Artifact, xsd:string),  
Property("creator", Artifact, xsd:string),  
Property("exhibited", Artifact, Fine\_Art\_Museum),  
Property("sculpture\_exhibited", Sculpture, Sculpture\_Museum),  
Property("painting\_exhibited", Painting, Painting\_Museum)
- **VIEW** Fine\_Art\_Museum<Sculpture\_Museum>,  
Fine\_Art\_Museum<Painting\_Museum>,  
Artifact<Painting>, Artifact<Sculpture>  
exhibited<sculpture\_exhibited>,  
exhibited<painting\_exhibited>

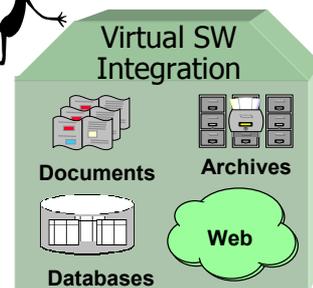
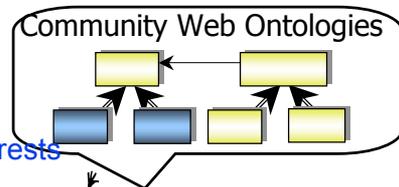
## An RVL virtual RDF/S schema and base

- **VIEW** Painting(X), painting\_exhibited(X,Y), Painting\_Museum(Y),  
name(Y,W), title(X,K), creator(X,Z)  
**FROM** {Z}n1:creates{X; n1:Painting}.n1:exhibited{Y}.n1:denom{W},  
{X}n1:title{K}  
**USING NAMESPACE** n1=&http://www.culture.mus/cult.rdf#
- **VIEW** Sculpture(X), sculpture\_exhibited(X,Y), Sculpture\_Museum(Y),  
name(Y,W), title(X,K), creator(X,Z)  
**FROM** {Z}n1:creates{X; n1:Sculpture}.n1:exhibited{Y}.n1:denom{W},  
{X}n1:title{K}  
**USING NAMESPACE** n1=&http://www.culture.mus/cult.rdf#

## Semantic Interoperability: the role of Semantic Web Middleware

## Our Vision for the SW: Community Webs

- What is a Community Web?
  - A group of people sharing a domain of discourse and a set of information resources (e.g., data, documents, services) and having some common interests
    - Commerce, Education, Health
- The main requirement is to provide a single point of useful, ubiquitous, comprehensive, and integrated access to community information resources
  - Web Portals
- Support an expressive SW Integration Middleware
  - Establish Mapping/Translation Rules
  - Reformulate Conceptual Queries
  - Exploit semantics for Query Optimization and Consistency Checking

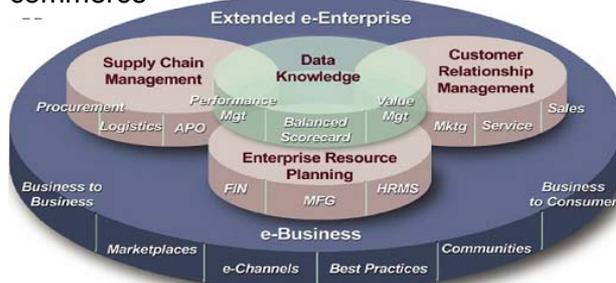


## Impact

- The Enterprise Portal Software Market Size (source: Plumtree)

Analyst Firm	Report Date	Market Size	Growth Rate
Gartner	06 - 2002	2001: \$709M	24% - 2006
IDC	06 - 2002	2001: \$550M	41% - 2006
Delphi	12 - 2002	2002: \$787M	20% - 2004

- The case of B2B E-commerce



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## Old Wine in New Bottles?

- The **Information Integration Challenge**:
  - **Given**: data sources  $S_1, \dots, S_k$  (DBMS, web sites, ...) and user **questions**  $Q_1, \dots, Q_n$  that can be answered using the  $S_i$
  - **Find**: the **answers** to  $Q_1, \dots, Q_n$
- The **Database Perspective**: source = "database"
  - $S_i$  has a **schema** (relational, XML, OO, ...)
  - $S_i$  can be queried
  - define virtual (or materialized) **integrated views**  $V$  over  $S_1, \dots, S_k$  using **database query languages**
  - **questions become queries**  $Q_i$  against  $V(S_1, \dots, S_k)$
- Why a **Database Perspective**?
  - For all the **good reasons**: scalability, efficiency, reusability (declarative queries), physical and logical data independence
- ... complemented by salient **KR** abstractions / languages / mechanisms

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## Technical Issues

- Integration Method and Architecture
  - federated DBs, wrapper-mediator approach, GAV/LAV, warehouse/on-demand, ...
- Suitable KRDB Formalisms and Frameworks
  - XML, DTDs/XML Schema, XPath, XQuery, ...
  - RDF(S), Ontologies, Description Logics, DAML+OIL, OWL
  - querying, deduction, subsumption, classification, ...
- Algorithms and Implementation
  - query answering using views, query reformulation, query / view composition, reasoning, source capabilities, ...
- Information Integration Scenario and Scope
  - simple/complex, single/multiple worlds, ...

## Scenario #1: a "simple" world

- On-line shopping
  - Scroodge: "Where can I get the cheapest copy (including shipping cost) of Wittgenstein's Tractatus Logicus-Philosophicus within a week?"

*addall.com*

Store	Book Name	Price	Shipping	Tax	Total Cost
addall.com	Tractatus Logicus-Philosophicus	6.99	2.99	0	9.98
amazon.com	Tractatus Logicus-Philosophicus	6.99	4.99	0	11.98
half.com	Tractatus Logicus-Philosophicus	13.92	0.00	0	13.92
Albooks.com	Tractatus Logicus-Philosophicus	10.91	3.88	0	14.79
Barnes&Noble.com	Tractatus Logicus-Philosophicus	10.77	3.48	0	14.25

Tractatus Logico Philosophicus  
by Ludwig Wittgenstein, Gustav Frazer

List Price: \$4.95  
Our Price: \$3.96  
You Save: \$2.99 (2)

Availability: Usually

*amazon.com*

Tractatus Logico-Philosophicus  
Ludwig Wittgenstein, Gustav Frazer

List Price: \$4.95  
Our Price: \$3.96  
You Save: \$2.99 (2)

*barnes&noble.com*

Tractatus Logico Philosophicus  
Ludwig Wittgenstein, Gustav Frazer

List Price: \$4.95  
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You Save: \$2.99 (2)

*half.com*

Tractatus Logico-Philosophicus #  
Ludwig Wittgenstein, Gustav Frazer

List Price: \$4.95  
Our Price: \$3.96  
You Save: \$2.99 (2)

*Albooks.com*

## Scenario #2: multiple "simple" worlds

- **Buying a house:** *What houses for sale under 300k€ have at least 2 bathrooms, 2 bedrooms, a nearby school ranking in the upper third, in a neighborhood with below-average crime rate and diverse population?*

?

Information  
Integration



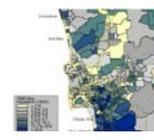
Realtor



Crime Stats



School Rankings



Demographics

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## Scenario #3: multiple complex worlds

- **E-neuroscience:** *What is the distribution of rat proteins with more than 70% homology with human NCS-1? Any structure specificity? How about other rodents?*

?

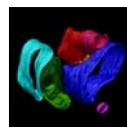
Information  
Integration



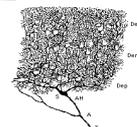
protein localization  
(NCMIR)



sequence info  
(CaPROT)



morphometry  
(SYNAPSE)

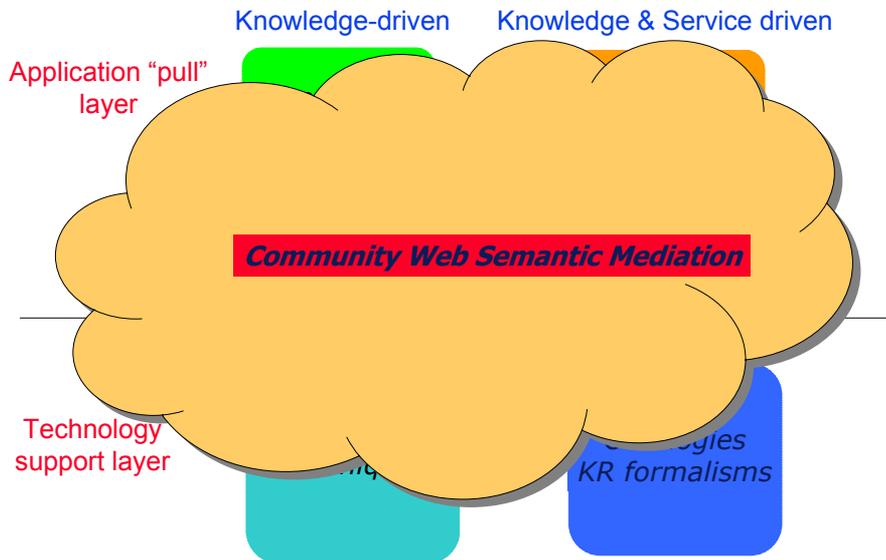


neurotransmission  
(SENSELAB)

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## The Integration Landscape: Contributing Forces



## Semantic Web Middleware

- Design Principles:
  - Philosophical:
    1. K.I.S.S. (keep it simple stupid)
    2. Think globally, work locally
    3. Learn from history (internet and web evolution)
  - Technical:
    1. Formal basis
    2. Makes semantics explicit
    3. Accounts for expressive data models and KR schemes
    4. Serves as a "glue" for information integration and service interoperability
    5. Abstains from low-level commitments

## Semantic Web Middleware

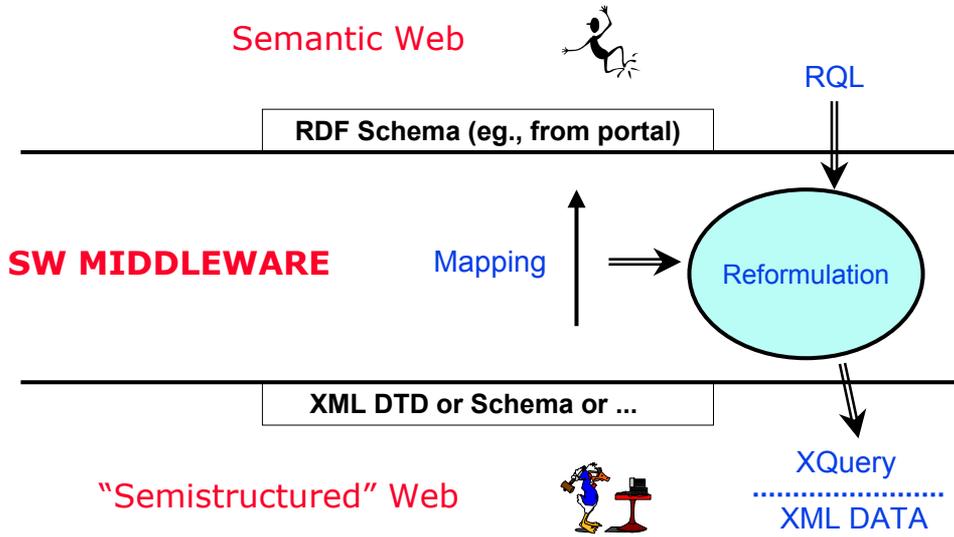
- The **bulk** of existing data is not yet in RDF/S (or any other form suitable for the SW)
  - Data physically stored in **relational DBs** and/or published as **virtual XML**
- SW applications require viewing data as **virtual RDF**
  - valid instances of domain or application-specific RDF/S schemas
- Need the ability to manipulate data with high-level query or view languages (RQL, RVL)
- How to do it?
  - **republish** XML as RDF
  - **publish** relational data as RDF
  - **do both**



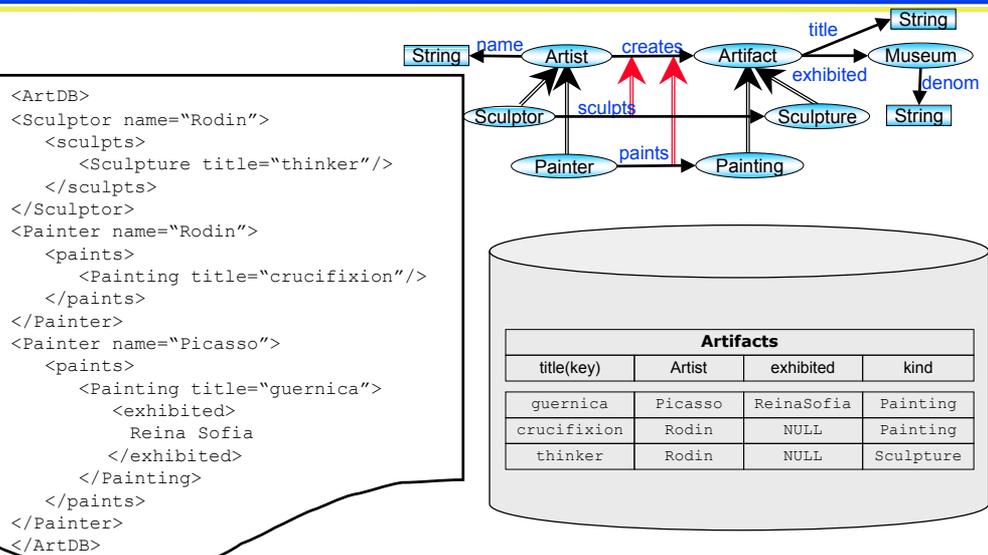
## Semantic Web Middleware

- **Practical concerns:**
  - XML publishing systems often provide an XML query interface.
    - SW middleware can function as an alternative to the XML publishing systems; SW middleware provides direct access to underlying DBMSs
  - SW middleware may also be required to **integrate** DBMS data with data in native XML storage
- **SW middleware tasks:**
  - **Specify** mappings: **XML** → **RDF**, **RDB** → **RDF**
  - **Verify conformance** to the semantics of employed schemas
  - **Reformulate** queries (i.e., compose RQL queries with mappings to produce XML or RDB queries)
  - **Provide abstractions** of RDF data/schemas (views)
  - **Compose** queries with views

# Republish XML as RDF



# Motivating Example



## Introducing a SW Middleware Server

- By designing (or importing) a (**virtual**) RDF/S cultural schema, we can answer queries using RQL
  - E.g., Q1: “List the last names of all artists that have created artifacts exhibited at the Reina Sofia Museum”

```
SELECT  Z
FROM    {X} creates.exhibited.title {V}, {X} name {Z}
WHERE   V = “Reina Sofia Museum”
```
- Actual data can only be queried using an XML language (e.g., XQuery) or SQL
- The RQL query needs to be **reformulated** into an XML query
- Reformulation cannot be ad hoc; needs to be driven by a **formal description of the relationship** between XML and RDF data
- Need a formal basis for expressing such mappings

## Mappings: Background

- From relational database theory
  - **query containment**, **query + view composition**, **query rewriting using views** are solvable for a fairly large class of queries in the presence of certain classes of constraints (embedded implicational dependencies)
- A **robust** formalism to rely on: conjunctive queries and views (**non-recursive Datalog**)
- A **formal** data model for RDF/S
  - Validity constraints
- High-level query and view languages for RDF/S adhering to the formal model

## XML to RDF Mapping

- Datalog rules with RVL atoms (head) and Xpath atoms (body)

```

...
Painter(X) :- //Painter (X)           populates class Painter
...
Sculpture(X) :- //Sculpture (X)      "      Sculpture
...
paints(X, Y) :- //Painter (X), .//Painting (X, Y) populates relationship paints
...
name(X, Y) :- //Painter (X), ./@name (X, Y) populates attribute name
...

```

abs-xpath (x)



rel-xpath (x,y)



direct instances

## RDB to RDF Mapping

- Datalog rules with RVL atoms (head) and Datalog atoms (body)

```

...
Painter(X) :- Artifacts(_X,_,"Painting") populates class Painter
...
Sculptor(X) :- Artifacts(_X,_,"Sculpture") "      Sculpture
...
paints(X, Y) :- Artifacts(Y,X,_,"Painting") populates relationship paints
...
name(X, Y) :- Artifacts(_X,_,"Painting"), Y=X
name(X, Y) :- Artifacts(_X,_,"Sculpture"), Y=X populates attribute name
...

```

direct instances

N.B.: need to work around schematic and semantic discrepancies

## Middleware Internal Model (1)

C\_EXT : Class x Resource  
 P\_EXT : Resource x Property x Resource

For reformulation, we translate into the internal model:

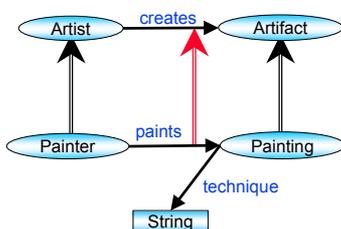
Sculpture(X) :- //Sculpture (X)  $\rightarrow$  C\_EXT(Sculpture,X) :- //Sculpture (X)  
 paints(X, Y) :- //Painter (X), //Painting (X, Y)  
 $\rightarrow$   
 P\_EXT(X, paints, Y) :- //Painter (X), //Painting (X, Y)

## Middleware Internal Model (2)

CLASS : Class  
 C\_SUB : Class x Class  
 PROP : Class x Property x Class  
 P\_SUB : Property x Property

+ a bunch of constraints

RDF Schema also gets translated into the internal model:

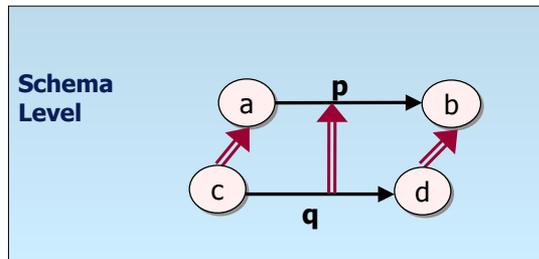


PROP(Painter, paints, Painting) :-  
 PROP(Paintings, technique, String) :-  
 P\_SUB(paints, creates) :-  
 C\_SUB(Paintings, Artifacts) :-  
 ...

## RDF/S Compatibility Constraints (1)

For a **valid RDF Schema**:

The domain (range) of a **subproperty** must be **subsumed** by the domain (range) of the super-property

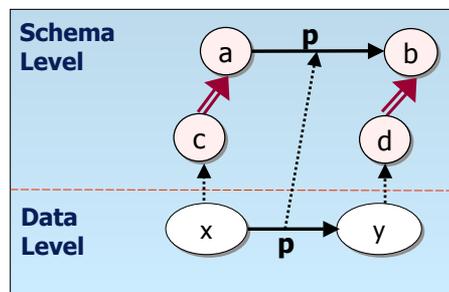


$$\forall a,p,b,c,q,d \text{ PROP}(a,p,b) \wedge \text{PROP}(c,q,d) \wedge \text{P\_SUB}(q,p) \\ \rightarrow \text{C\_SUB}(c,a) \wedge \text{C\_SUB}(d,b)$$

## RDF/S Compatibility Constraints (2)

For a **valid RDF description base**:

The resources connected by a property at the data level must be **instances** (i.e., direct instances of some subclasses) **of the classes that are the property's domain and range**



$$\forall a,p,b,x,y \text{ PROP}(a,p,b) \wedge \text{P\_EXT}(x,p,y) \\ \rightarrow \exists c,d \text{ C\_SUB}(c,a) \wedge \text{C\_SUB}(d,b) \wedge \text{C\_EXT}(c,x) \wedge \text{C\_EXT}(d,y)$$

## More Complex RQL Queries

"Find the *descriptions* of the resources whose URI is `www.museum.es`"

```
SELECT $C, (SELECT @P, Y
             FROM {Z;$D} @P {Y}
             WHERE X=Z AND $C=$D)
FROM $C {X}
WHERE X LIKE "http://www.museum.es"
```

property variable

resource variables

class variables

patterns

## Internal Translation of RQL Patterns

Conjunctive queries:  $\text{ans}(X_1, X_2, \dots, X_k) :- C_1, \dots, C_n$

where the  $C_i$ 's are RQL class or property patterns

$\text{ans}(\$C, X) :- \$C \{X\} \rightarrow \text{ans}(x, c) :- C\_SUB(d, c), C\_EXT(d, x)$

$\text{ans}(X, \$C, @P, Y, \$D) :- \{X; \$C\} @P \{Y; \$D\}$

$\text{ans}(x, c, p, y, d) :- \text{PROP}(a, p, b), P\_SUB(q, p), P\_EXT(x, q, y),$   
 $C\_SUB(c, a), C\_EXT(c, x), C\_SUB(d, b), C\_EXT(d, y)$

simplifies only under  
the compatibility constraints

$\text{ans}(X, @P, Y) :- \{X\} @P \{Y\} \rightarrow \text{ans}(x, p, y) :- P\_SUB(q, p), P\_EXT(x, q, y),$

## Translation of Query Q1

```
SELECT Z
FROM   {X} creates.exhibited.title {V}, {X} name {Z}
WHERE  V = "Reina Sofia Museum"
```

“Paths” provide shorthand notation for sequences of patterns:

```
SELECT Z
FROM   {X} creates {Y}, {Y} exhibited {U}, {U} title {V}, {X} name {Z}
WHERE  V = "Reina Sofia Museum"
```

In the internal model:

```
ans(Z) :- P_SUB(P1, name), P_EXT(X, P1, Z),
          P_SUB(P2, creates), P_EXT(X, P2, Y),
          P_SUB(P3, exhibited), P_EXT(Y, P3, U),
          P_SUB(P4, title), P_EXT(U, P4, "Reina Sofia Museum")
```

A conjunctive query!

## All Together: An XPath/Datalog Program

```
ans(Z) :- P_SUB(P1, name), P_EXT(X, P1, Z),
          P_SUB(P2, creates), P_EXT(X, P2, Y), ... } from query

...
P_SUB(paints, creates) :-
P_SUB(sculpts, creates) :- } from schema

...
P_EXT(X, paints, Y) :- //Painter (X), ./Painting (X, Y)
...
P_EXT(X, name, X) :- //Sculptor (X), ./@name(X, Y)
P_EXT(X, name, Y) :- //Painter (X), ./@name(X, Y)
... } from mapping
```

**A reformulation, of sorts, but unacceptably inefficient!**



## Improving the Reformulation (1)

After “partial evaluation” using the schema facts:

```
ans(Z) :- P_EXT(X, name, Z), P_EXT(X, paints, Y), ...
```

```
ans(z) :- P_EXT(X, name, Z), P_EXT(X, sculpts, Y), ...
```

...

```
P_EXT(X, paints, Y) :- //Painter (X), ./Painting (X, Y)
```

```
P_EXT(X, sculpts, Y) :- //Sculptor (X), ./Sculpture (X, Y)
```

...

```
P_EXT(X, name, Y) :- //Sculptor (X), ./@name(X, Y)
```

```
P_EXT(X, name, Y) :- //Painter (X), ./@name(X, Y)
```

...



## Improving the Reformulation (2)

After eliminating the intermediate predicates:

```
ans(Z) :- //Painter (X), ./@name(X, Z),
          //Painter (X), ./Painting (X, Y), ...
```

```
ans(z) :- //Sculptor (X), ./@name(X, Z),
          //Painter (X), ./Painting (X, Y), ...
```

unsatisfiable!

...

```
ans(z) :- //Painter (X), ./@name (X, Z),
          //Sculptor (X), ./Sculpture (X, Y), ...
```

unsatisfiable!

```
ans(z) :- //Sculptor (X), ./@name(X, Z),
          //Sculptor (X), ./Sculpture (X, Y), ...
```

...

Requires some reasoning about XPath that can be done with FO tools.

## Reformulation, Finally

```
ans(Z) :- //Painter (X), //Painting (X, Y),  
         ./exhibited/text() (Y,"Reina Sofia Museum"),  
         ./@name (X, Z)
```

```
ans(Z) :- //Sculptor(X), //Sculpture (X, Y),  
         ./exhibited/text() (y,"Reina Sofia Museum"),  
         ./@name (x, z)
```

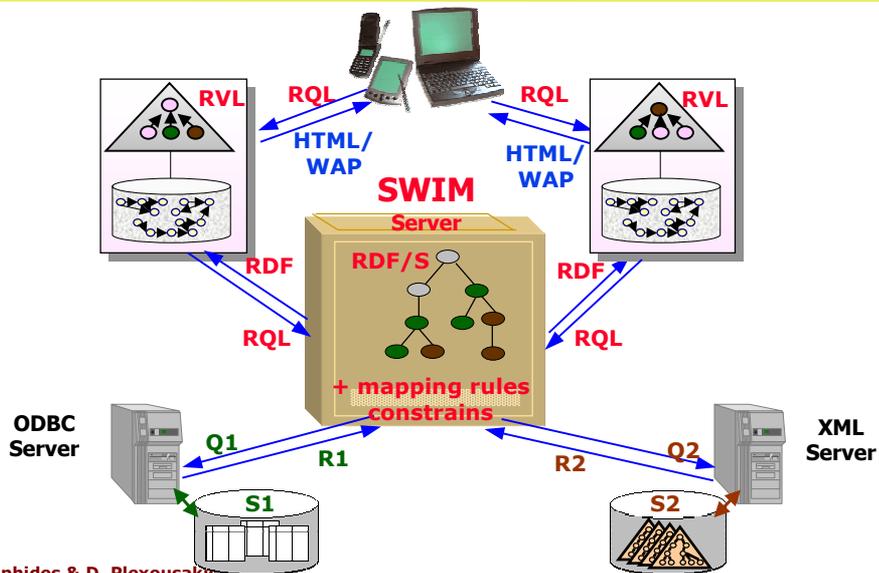
- More minimization techniques were used to get to this:
  - **A. Deutsch, V. Tannen,**  
"Reformulation of XML Queries...", in ICDT'03,  
"MARS: a System for Publishing XML...", in VLDB'03
- This can be easily translated into, eg., XQuery

## Flexibility

- Same framework can be used for publishing relational data directly as RDF.
- Same framework can be used for composing RQL with RVL views.
- Same framework can be used for heterogeneous integration (mediation).
- Minimization (eliminating redundancies) is essential.
- Many desirable minimizations only hold under constraints.
- For minimization under constraints, use the Chase&Backchase algorithm:

**A. Deutsch, L. Popa, V. Tannen,** "... Constraints and Optimization...", in VLDB'03

# Let's go SWIM-ming ( Semantic Web Integration Middleware )



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## How to Cope with Heterogeneity in the SW?

