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Introduction

Early
Evaluation

Explorer

Social
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Perspectives

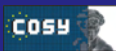
Cognitive Systems for Cognitive Assistants

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Thank you

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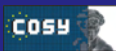
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- Honored to be part of the lecture series
- The Onassis Foundation for the invitation and for selecting robotics (and humans) as a focus for a workshop
- Takeo Kanade for the organisation of the technical content



Acknowledgment

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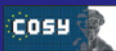
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- Research involving a large number of people
- Robot navigation
 - P. Jensfelt, W. Burgard, E. A. Topp, & O. Martinez
- Spoken Dialogue
 - G-J. Kruiff
- Scene Interpretation
 - J. Wyatt, A. Sloman, & N. Hawes
- Vision and Recognition
 - A. Pronobis, B. Caputo, A. Leonardis, B. Leibe, & B. Schiele
- Human Robot Interaction
 - E. Pacchierotti, K. Severinson-Eklundh, H. Huttenrauch, & A. Green
- Funded by the European Commission as part of the Cognitive Systems Programme - Project CoSy and the Beyond Robotics Project – Cogniron



Outline

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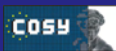
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Societal Motivation

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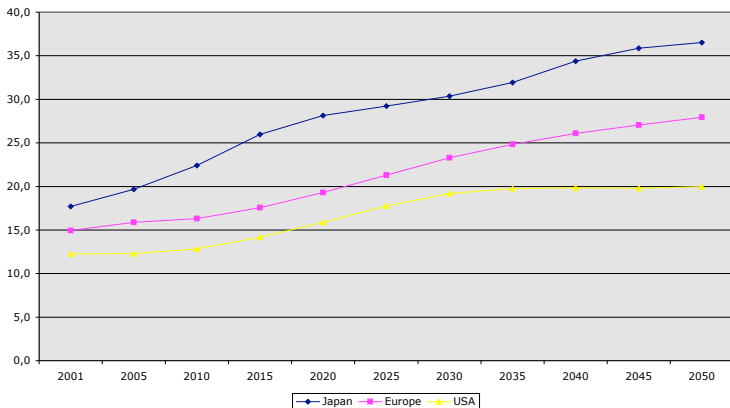
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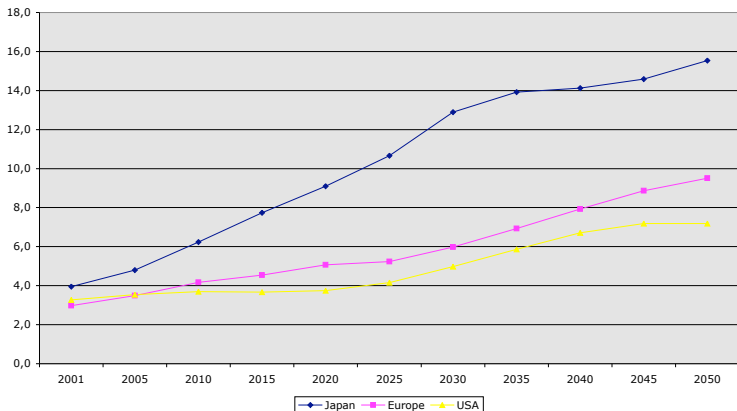
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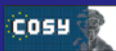
- Society is going through a significant change in demographics.
- 50%+ more people older than 60 years of age
- 100%+ more people with an age above 80.
- Will influence our society in a number of different ways

Percentage of population that is 65 years and above



Projected percentage of population 80 years and above





Swedish Demographics 65+

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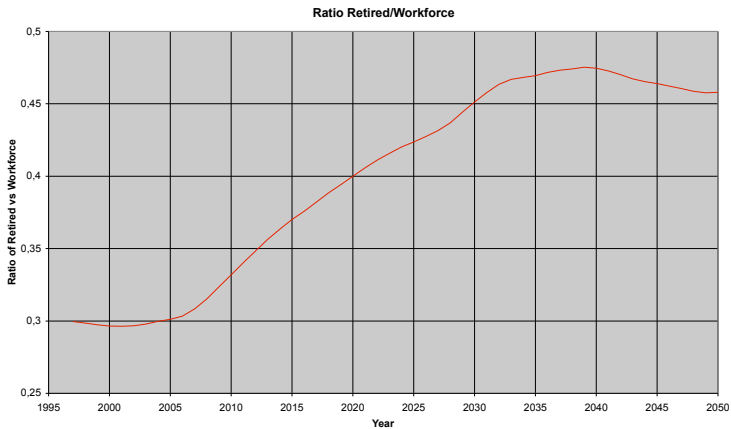
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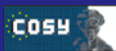
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Swedish Demographics 80+

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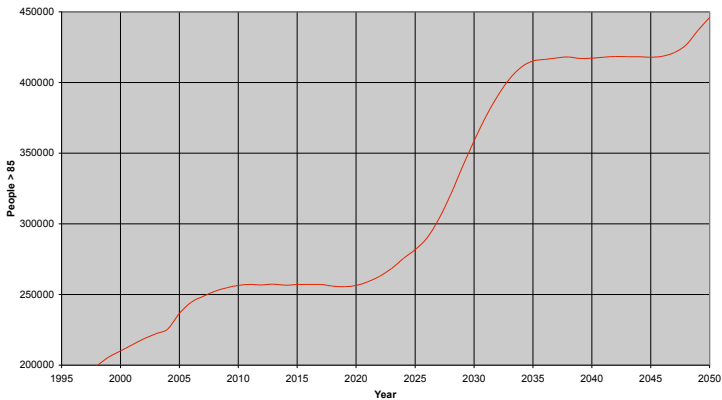
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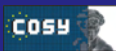
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Elderly in need of care (In Sweden)





Societal implications

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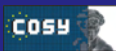
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- 200%+ increase in productivity
- Significant changes in benefits package
- Changes to social welfare support
- 50+ will become the majority
- Housing market will change
- Assistance required in the homes



Elderly Assistance

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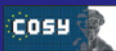
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Perspectives

- Have a sense of autonomy
- Remain in their normal neighborhood
- Select their own clothing
- Decide on their own routines
- Perform normal tasks without a need for external assistance.
- Keep memories alive





Personal Robotics

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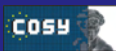
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A cognitive assistant?

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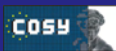
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Studies of **embodied** systems
for **interaction** with people in
everyday settings

Study performed over 4 years
of research





Objectives / Context

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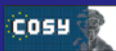
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- Study of methods for (computational) cognitive systems
- An integrated approach to the study of systems in terms of
 - components such as perception, reasoning, architecture, world models, perception-action modelling ...
- Demonstration of methods in integrated systems using well defined scenarios
 - Explorer, PlayMate, & Philosopher



Objectives refined

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- Two types of objectives
 - Theory and Implementation / Empirical
- Theory Objectives
 - Architecture, perception-action, communication, deliberation, reflective, affective/motivational
- Implementation Objectives
 - Integration into Systems, Nature vs. Nurture

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Explorer:

- Spatial exploration
- Reasoning about space
- Talking about space



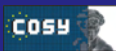
PlayMate:

- Replication of manipulative actions
- Scene Interpretation
- Action Modelling & Articulation



Philosopher:

- Introspection of knowledge
- Reasoning about affordances ...
- The meaning of ...



Research Challenges

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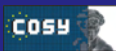
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Perspectives

- Architecture
- Knowledge Generation
- Perception-Action Integration
- Flexible Planning and Recovery
- Flexible Interfaces
- Dealing with Novelty
- Introspection of Knowledge, Plans and Actions



Outline

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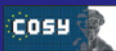
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What do people really need?

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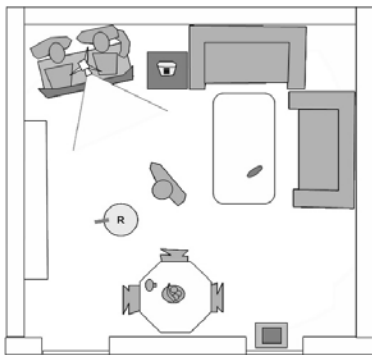
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- Early evaluation of user behaviour as part of design process
- High fidelity simulation of systems - Wizard-of-Oz study to determine behaviour
- Three studies have been performed to analyze robot behaviour
 - 1 The HomeTour to show a robot around - Living room
 - 2 A tour of a laboratory to determine joint representations
 - 3 Social interaction with a robot - The Italian driving hypothesis?



- Introduce a robot to a living room
- Identify the main objects and name them
- Questions:
 - Dialogue behaviour
 - Breakdown?
 - Spatial distances in interaction
 - Speech / Gesture usage

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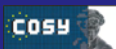
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The table for control of interaction



WoZ Speech Interface

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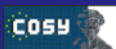
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The screenshot shows the 'CoSy WoZ Operators Environment' window. It features a central text area with a list of system messages such as '#Found one OBJECT', 'Hello, I am ready!', and 'Good bye.'. To the right, there is a digital clock showing '01:49' and a list of objects including 'water bottle', 'telephone', and 'supply cabinet'. Below the text area is a control panel with buttons for 'Change Definitions', 'Unlock', 'Shutdown Server', and 'Direct control'. The 'Direct control' section includes 'FWD', 'LEFT', 'STOP', 'RIGHT', and 'BWD' buttons, along with a red 'SHUT' button. At the bottom, there are 'Speech', 'Action', and 'Gesture' input fields, a 'Do All' button, and 'Sync', 'Settings', 'Connect', and 'Log' buttons. The Windows taskbar at the bottom shows the Start button and various application icons.



WoZ Speech Acts

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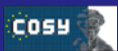
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Tag	Description	Example
REJECT	Reject the proposition by the last speaker.	<i>R: Cannot do that</i>
ACK	Acknowledge the proposition by the last speaker	<i>R: Ok.</i>
DIRECTIVE	An action directive command aimed to influence the behavior of the listener.	<i>U: Go backwards.</i>
ASSERT	A proposition asserting some property.	<i>U: This is a chair.</i>
STOP	Stop is a frequently directive command used to stop the robot's movements.	<i>U: Stop</i>
FOLLOW	Follow activates the follow-behavior of the robot.	<i>U: Follow me</i>
REQ-ATT	Any utterance or gesture aimed at grabbing the attention of the robot.	<i>U: Hello robot! + Wave</i>
FB-EVAL	An utterance providing positive or negative evaluation.	<i>U: Good work!</i>



WoZ Example

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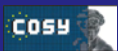
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WoZ Video Example

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Image 1-6, numbered left to right (in a 2 X 3 grid).

- Pointing gestures
- Robot can “train” users
- Shared attention is important
- People have more than expected patience

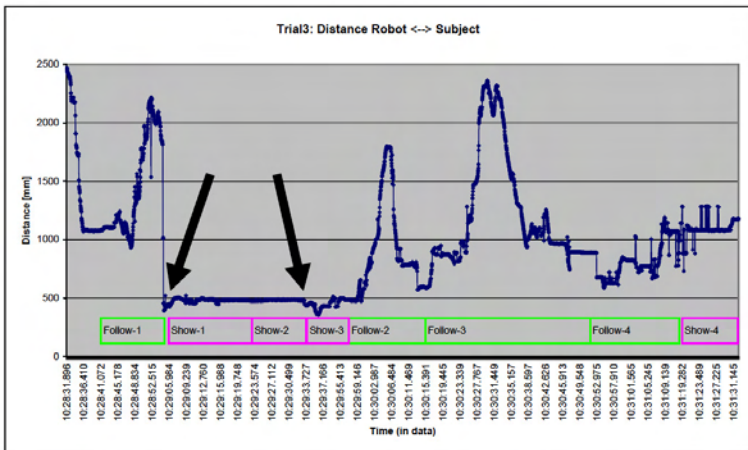
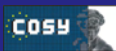


Figure 5: Robot centric laser data plot, showing distance between robot and subject during different episodes



WoZ-1 Analysis

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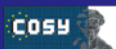
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- People are willing to accept robot behaviour
- Limited, if any, understanding of underlying system
- A clear dialogue model is needed - to avoid break down
- Robot Gaze is important to signal shared attention and as a feedback mechanism
- People have a poor understanding of the system capabilities which result in “surprising” behaviour.



2nd WoZ Experiment

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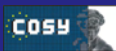
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Perspectives

- Is a “home-tour/office-tour” person specific?
- How accurate are people in their guidance?
- How does robot behaviour influence the dialogue?
- Are there variations across “types” of people?



WoZ-2 Study

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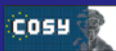
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Perspectives

- Tour of an office complex
- Vision Researchers, Robotic Researcher and Administrators as test subjects – is there a difference?
- Task: “Show all the important objects”



WoZ-2 Test Environment

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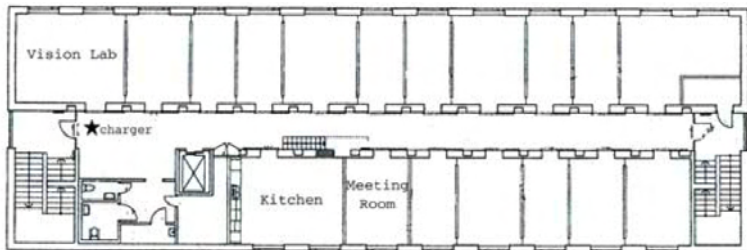
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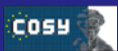
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WoZ-2 Example Video

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Table 1: Quantifiable results from the pilot study

Observation	Subject	VR	VR	VR	SE	RR
		22 min	19 min	11 min	25 min	24 min
Interaction time						
# regions		4	2	–	2	2
# locations ^I		4	4	5	4 ^{II}	8 ^{III}
# regions w o loc.		3	2	–	1	1
# loc. w o region		3	4	5	2	3 ^{IV}
# regions w o entering		1	2	1	1	–
Behaviour noticed		Yes	Yes	–	No	Yes
– appropriate		Yes	Yes	–	–	Yes
– appears smart		Yes	No	–	–	Yes

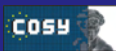
VR: Vision researcher, SE: Secretary,
RR: Robotics researcher

I: including regions that were only pointed to

II: including one small object (salt)

III: including one person and two doorways
to respective rooms

IV: excluding doorways



WoZ-2 Lessons

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- Spatial models are highly subjective
- (Educated) people make significant assumptions about “robot” capabilities
- Linguistic ambiguities are significant in these systems
- A pure follow / speech / gesture model is difficult to implement.
- Cognition, situation awareness, and generalization are important aspects to consider.

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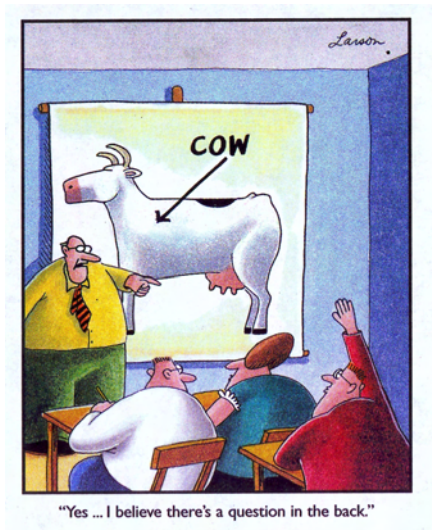
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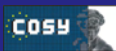
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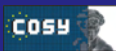
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Explorer Introduction

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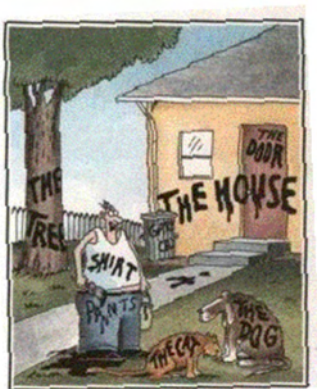
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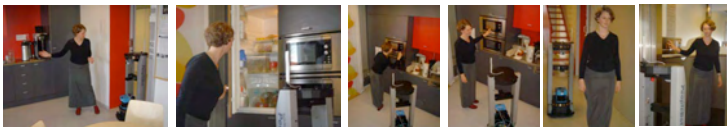
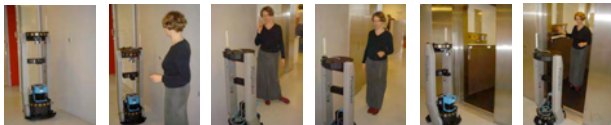
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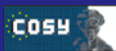
- Robots enter into our daily lives for services
- Tour guide for people in public spaces
- Fetch-and-carry for domestic/office services
- How can we endow the systems with a user representation of space?



“Now! That should clear up a few things around here!”

- Mapping as done in robots is well suited for robots
- It might be a poor match for human interaction
- What do people associate with in navigation?
- How can human ↔ robot models be reconciled?





Components for the Puzzle

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- A robust SLAM system
 - Integration of features, robustness,
- A dialogue system for human interaction
 - A spoken dialogue is used here
- A strategy to integrate the two models
 - Here the unification of representations is key

The basic problem layout

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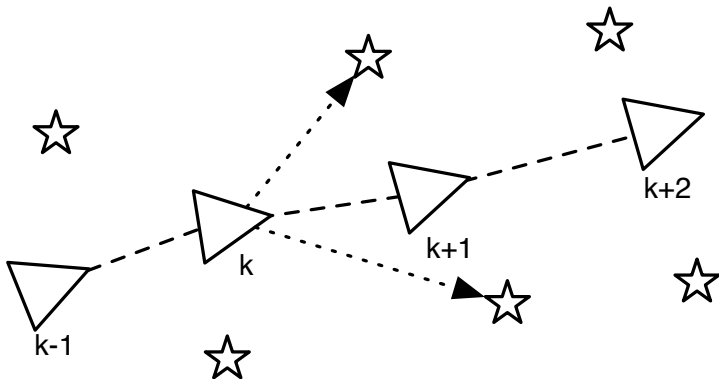
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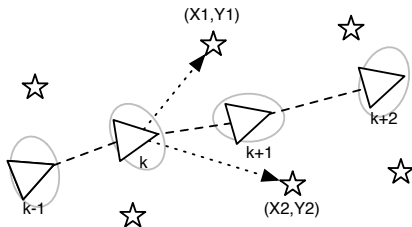
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Detection and estimation of position of features over time. The state is here \vec{x} and range and bearing to features is measured. The pose estimate is optimized. Given a known layout of features we minimize the functional:

$$\vec{x} = \operatorname{argmin}_{\vec{x}} \sum_i \sqrt{(\cos(\phi)X_i + \sin(\phi)Y_i - t_x - X_{mi})^2 + (-\sin(\phi)X_i + \cos(\phi)Y_i - t_y - Y_{mi})^2}$$



The mapping problem

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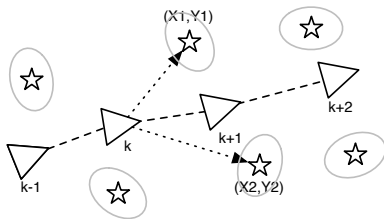
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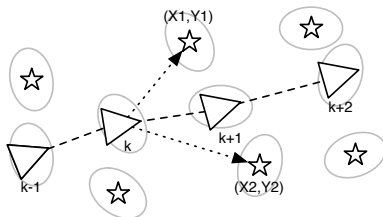
Bearing and range is measured to landmarks, and the position is optimized over time. This can be done by a Kalman filter where

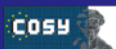
$$\vec{x}_m = \begin{bmatrix} X_1 \\ Y_1 \\ X_2 \\ Y_2 \\ \vdots \\ X_N \\ Y_N \end{bmatrix}$$



Both robot pose and landmarks have associated uncertainty.
The estimation problem is then:

$$\vec{x} = \begin{bmatrix} x_v \\ x_m \end{bmatrix}$$





Estimation for SLAM

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The estimate is:

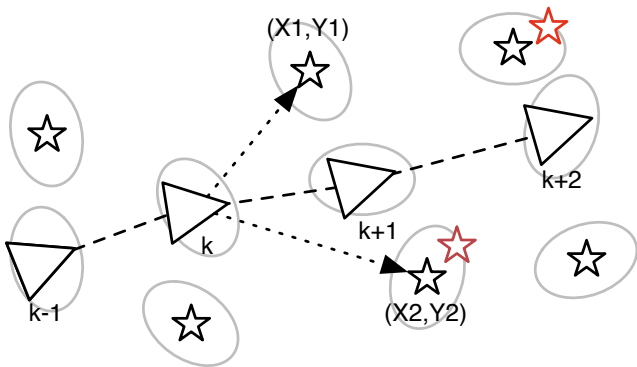
$$\vec{x} = \begin{bmatrix} x_v \\ x_m \end{bmatrix} \quad \mathbf{P} = \begin{bmatrix} P_v & P_{vm} \\ P_{mv} & P_m \end{bmatrix}$$

Where:

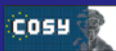
$$\mathbf{F} = \begin{bmatrix} F_v & \emptyset \\ \emptyset^T & I \end{bmatrix}$$

The complexity of updating is typically $O(N^2)$, where N is the number of map features. This can cause a problem for large maps!

When detecting features there is a need to determine correspondence:



- Known feature
- New feature



Known features

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Introduction

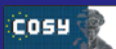
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- The map can be updated partially / sequentially. Only the vehicle estimate and the relevant feature are updated
- The matched features can be collected in a batch and processed as a partial update
- The missing features are kept but the uncertainty is not updated as this could give a “false” sense of security



New Features

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Introduction

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Evaluation

Explorer

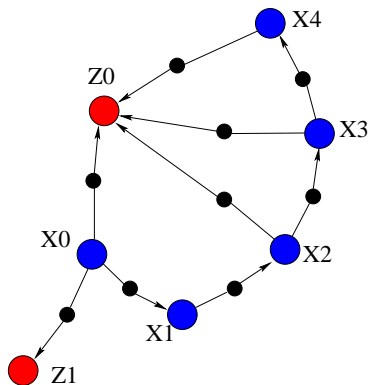
Social
Interaction

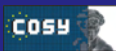
Perspectives

New features should *not* be accepted directly, as spurious data should be kept out of map, i.e., moving people, cars, ...

- 1 Keep a list of detected but not verified features (observe N times before inclusion)
 - + Simple to implement / Good for frequent updates
 - For limited FOV sensors could be a problem
- 2 Include immediately but observe cross correlation and save a history to allow roll-back
 - + efficient use of information / good for slow updates
 - complicated to implement

- Rephrasing EKF problem using a graphical model





Starting a model

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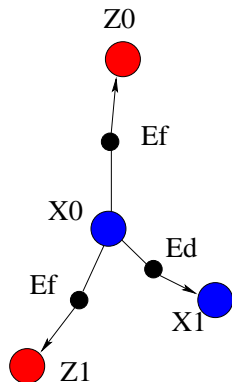
Introduction

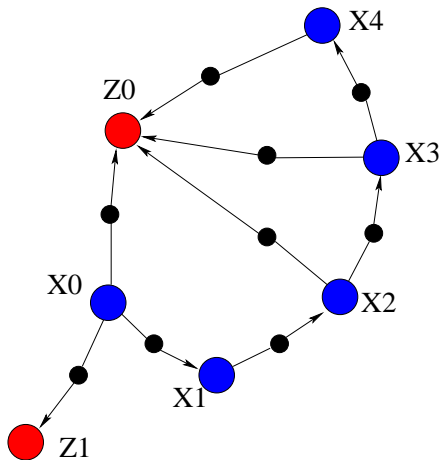
Early
Evaluation

Explorer

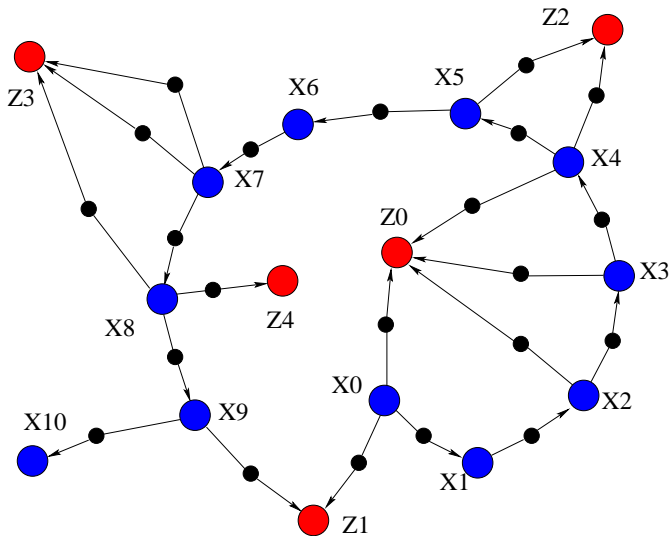
Social
Interaction

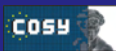
Perspectives





A graphical model example





Graphical SLAM Motivation

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Introduction

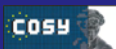
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Addressing the problem of flexible data association
- Addressing linearisation challenges
- Imposing topological constraints



Problem statement

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Introduction

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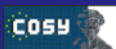
Explorer

Social
Interaction

Perspectives

- $\{x_i\}$ the robot path (set of poses), ($i \in \{1 \dots N_p\}$)
- $\{z_j\}$ feature coordinates ($j \in \{1..N_m\}$)
- $\{d_i\}$ dead reckoning measurements, between feature measurements
- $\{f_k\}$ feature measurements, ($k \in \{1..N_f\}$)
- Λ the $f \leftrightarrow z$ association

$$P(x, z, d, f, \Lambda) = P(d, f | x, z, \Lambda) P(x, z, \Lambda)$$



Probabilistic model

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Introduction

Early
Evaluation

Explorer

Social
Interaction

Perspectives

$$P(x, z, d, f, \Lambda) \propto P(d, f|x, z, \Lambda)P(x, z, \Lambda)$$

$$P(d, f|x, z, \Lambda) \propto P(d|x)P(f|x, z, \Lambda)$$

$$P(x, z, \Lambda) \propto P(\lambda) = P(N_f) \propto e^{-\lambda N_f}$$

$$P(x, z, d, f, \Lambda) \propto P(d|x)P(f|x, z, \Lambda)e^{-\lambda N_f}$$

- Definition of energy/entropy of the model:

$$E(x, z, d, f, \Lambda) = -\log(P(d|x)) - \log(P(f|x, z, \Lambda)) + \lambda N_f$$

- Or $E(x, z, d, f, \Lambda) = E_d + E_f + E_\Lambda$
- Or: ...

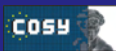
$$E(x, z, d, f, \Lambda) = E_d(x) + E_f(x, z) + E_\Lambda(\eta_j) \quad (1)$$

$$E_d = -\sum_{i=1}^{N_p} \log(P(d_i|x_{i-1}, x_i)) = \frac{1}{2} \sum_{i=1}^{N_p} \xi_i^T k_i \xi_i \quad (2)$$

$$E_f = -\log(P(f|x, z, \Lambda)) = \frac{1}{2} \sum_{k=1}^{N_m} \eta_k^T k_k \eta_k \quad (3)$$

$$E_\Lambda = -\sum_{j=1}^{N_f} \lambda(\eta_j - 1) \quad (4)$$

$$\xi_i = T(x_i|x_{i-1}) - d_i \quad \eta_k = h(T(z_j|x_i)) - f_k$$



SLAM Example

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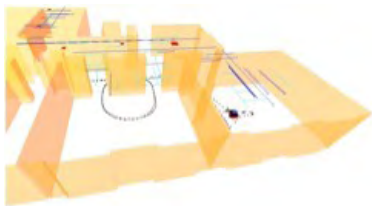
Introduction

Early
Evaluation

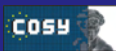
Explorer

Social
Interaction

Perspectives



- M-Space (Folkesson et. al. 2005)
- G-SLAM (Folkesson & Christensen 2004)
- Vision, Laser Integration
- Extensively tested
- “Open”-Source Toolkit (CURE)
- (Video example)



What representations are needed?

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Introduction

Early
Evaluation

Explorer

Social
Interaction

Perspectives

- A semantic model of “user” labels
- A topological map - “chunking” of space
 - A way to organise maps to make concept more scalable
- A coarse grid map for intermediate processing (see later)
- A metric representation to allow “real” localisation

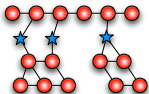
User / Semantic
Model



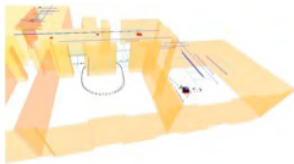
Topological
Model



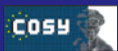
Coarse Grid
Model



Geometric
Model



- Semantic model
 - Rooms
 - Places
- Topological
 - Doors
 - Gateways
- Coarse Grid
 - Basic grid
- Graph SLAM



Coarse Grid Map

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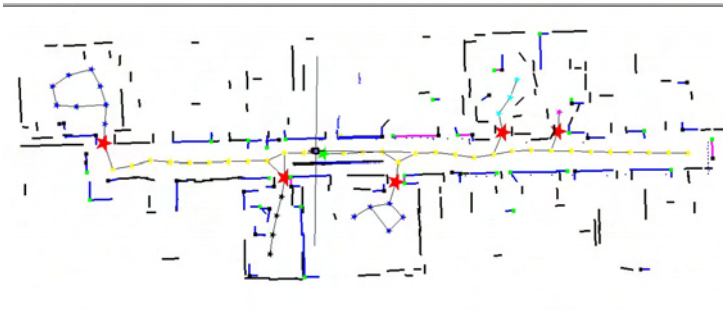
Introduction

Early
Evaluation

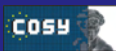
Explorer

Social
Interaction

Perspectives



(Video)



Room Classification

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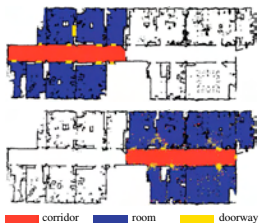
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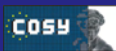
Explorer

Social
Interaction

Perspectives



- Martinez & Burgard (2005)
- Simple classifiers
- AdaBoost for combination
- Room, Corridor, & Door
- Detects room changes
- Early detection of room category



Language Processing

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Introduction

Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Spoken dialogue for human interaction
- Specification of locations
 - “This is the hallway”
- Query on location, status
 - “Where are we?”
- Basic Motion
 - “Follow me”
 - “Goto the kitchen”
- Correction
 - This is the corridor / not the hallway!”

We need an ontology!

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Introduction

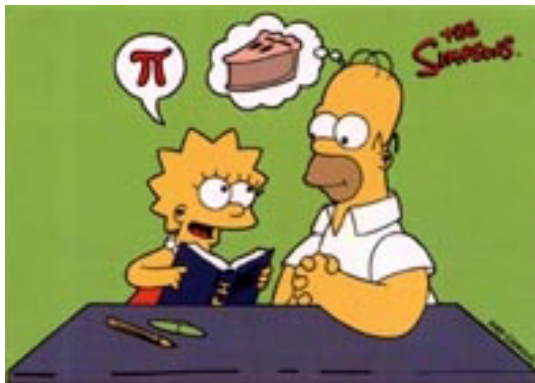
Early
Evaluation

Explorer

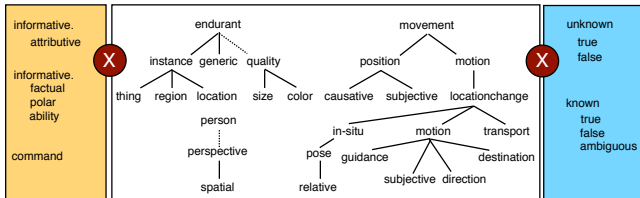
Social
Interaction

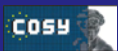
Perspectives

- The ontology is needed to assign semantics to spoken phrases



- Ontology based cross-modal content association
 - Meaning: propositional content + intention + context update
 - Ontology for propositional truth and for intentions
 - Multi-valued truth system for update/control





Spoken Language Processing

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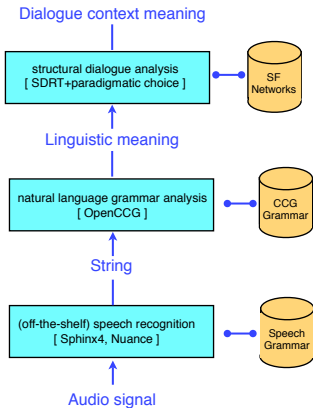
Introduction

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Social
Interaction

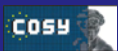
Perspectives



```
(@d0:dvp(body ^
<AType>informative.attritive.endurant.perspective.spatial ^
<TurnT>continuous ^
<Mood>ind ^
<ContentBody>(b3:state ^ be ^
  <Mood>ind ^
  <Restr>-(w3:person ^ we) ^
  <Scope>(.....)))
```

```
@b1:state(be ^
  <Mood>ind ^
  <Restr>(w1:person ^ we) ^
  <Scope>(i1:region ^ in ^
    <Plane>horizontal ^
    <Positioning>static ^
    <Dir:Anchor>(o1:location ^ office ^
      <Delimitation>unique ^
      <Quantification>specific_singular)))
```

“We are in the office”



Explorer Architecture

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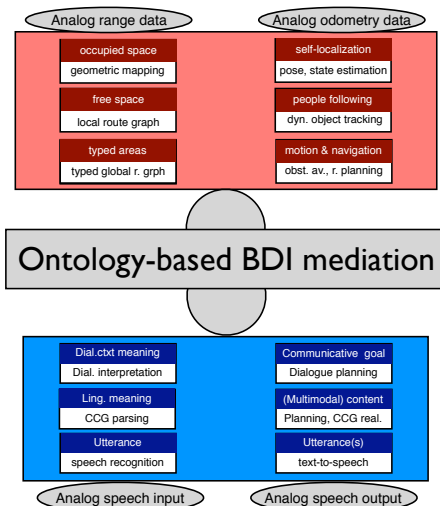
Introduction

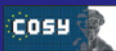
Early
Evaluation

Explorer

Social
Interaction

Perspectives





Early Experiments

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Introduction

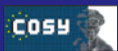
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Evaluation – live experiments at KTH & DFKI
- Evaluation of the different phases
- Brief run through to give an impression of functionality



This is the hallway

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Introduction

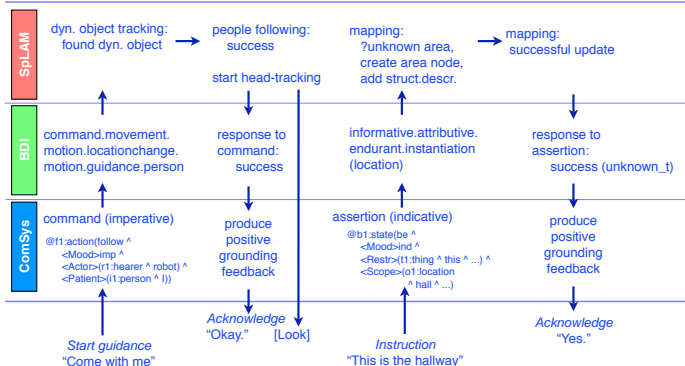
Early
Evaluation

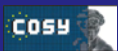
Explorer

Social
Interaction

Perspectives







Where are you?

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Introduction

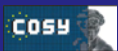
Early
Evaluation

Explorer

Social
Interaction

Perspectives





Processing of data

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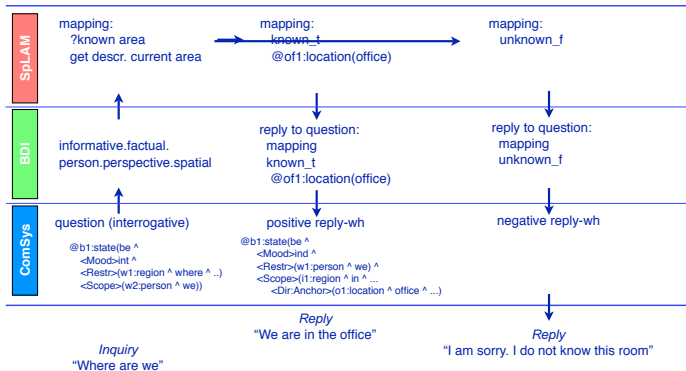
Introduction

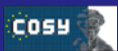
Early
Evaluation

Explorer

Social
Interaction

Perspectives





Parallel Control

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Introduction

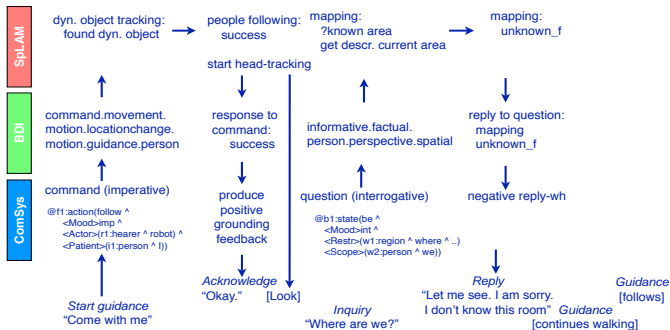
Early
Evaluation

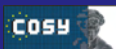
Explorer

Social
Interaction

Perspectives







Explorer Summary

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Introduction

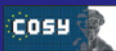
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Early integration of dialogue behaviour with spatial mapping
- Enable user centred mapping strategy
- Integration of traditional spatial mapping and qualitative understanding
- Future work
 - Extension to 3D for spatial modelling
 - Integration of vision for recognition
 - Use of diectic gesture information



Outline

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Introduction

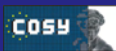
Early
Evaluation

Explorer

**Social
Interaction**

Perspectives

- 1 Introduction
- 2 Early Evaluation
- 3 Explorer
- 4 Social Interaction**
- 5 Perspectives



Dynamic interaction

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Introduction

Early
Evaluation

Explorer

Social
Interaction

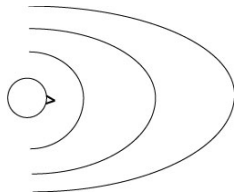
Perspectives

- Interaction patterns for casual encounters in public spaces
- Hypothesis: pattern of interaction similar to person-person encounters
- Interaction patterns have been described using proxemics
- Objective
 - To design a pattern of interaction based on proxemics



Introduced by Hall 1966 as a model for personal spaces

- Four areas to be considered
 - Intimate: < 45 cm
 - Private: 45–120 cm
 - Social: 120–300 cm
 - Public: > 300 cm



An interaction pattern

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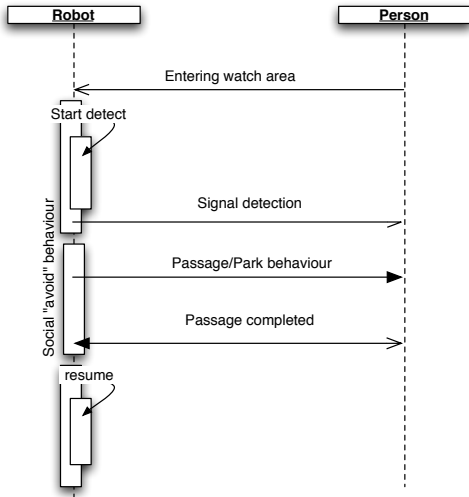
Introduction

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Design of the interaction strategy

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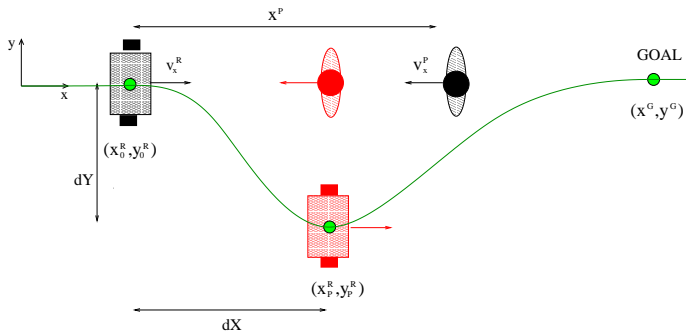
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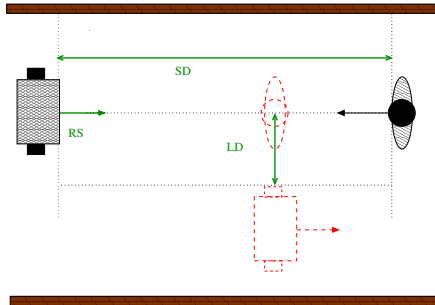
Explorer

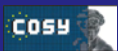
Social
Interaction

Perspectives



- When to start the avoid behaviour?
- How to signal detection?
- What is an acceptable speed of interaction?
- What is the minimum acceptable distance for passage?





An implementation

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Introduction

Early
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Explorer

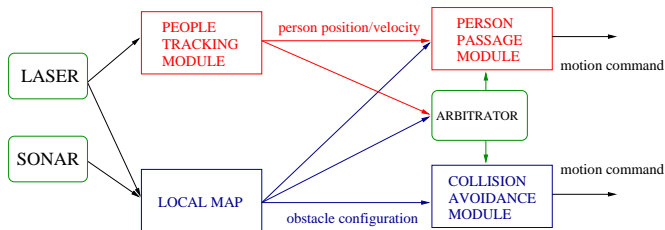
Social
Interaction

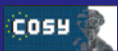
Perspectives

- Tested in a hallway setting
- The interaction pattern is 1-dimensional
- Test conditions easier to control
- Implemented on a Performance PeopleBot



- Detection of people using a SICK laser scanner
- Particle filter based detection of people
- Relatively robust to variations person appearance over time due to continuity constraints





Example results

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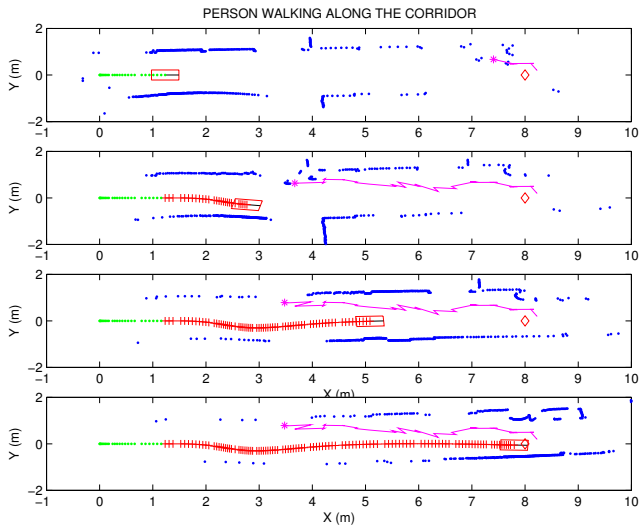
Introduction

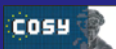
Early
Evaluation

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Social
Interaction

Perspectives





Evaluated in a number of user tests

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Introduction

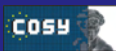
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Test of passage behaviour considering
 - Distance to first detection
 - Speed of travel
 - Passage distance (in a narrow hallway)
- Early tests on 16 robot users!



Test results

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Introduction

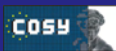
Early
Evaluation

Explorer

Social
Interaction

Perspectives

- Faster is better due to more visible interaction pattern
- Early signalling is better
- A large distance of passage is better



Evaluation considerations

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Introduction

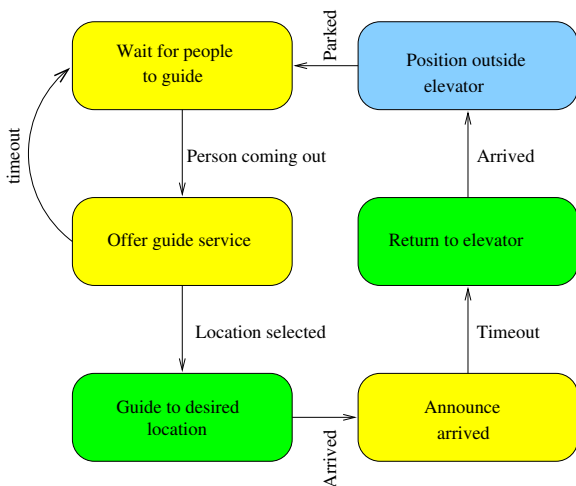
Early
Evaluation

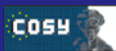
Explorer

Social
Interaction

Perspectives

- Evaluation of passage alone creates an artificial interaction pattern
 - You know that you are going to interact with a robot!
 - You have a sense of interaction
- A need to create a more natural setting for evaluation
- A robotic tour guide is one such domain





System Components

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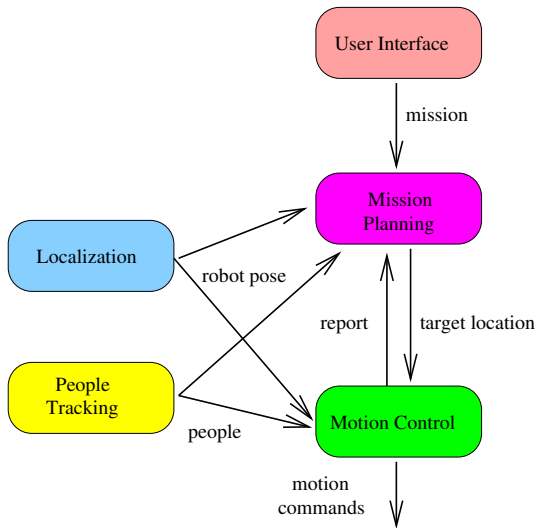
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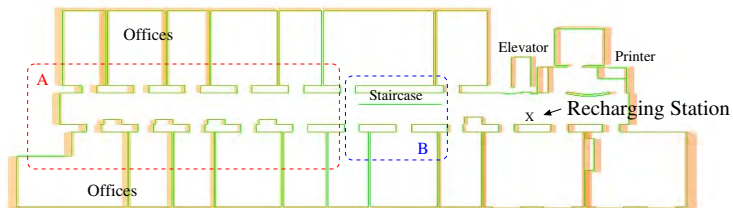
Early
Evaluation

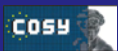
Explorer

Social
Interaction

Perspectives







Example performance - video

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Introduction

Early
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Social
Interaction

Perspectives



Person passage example

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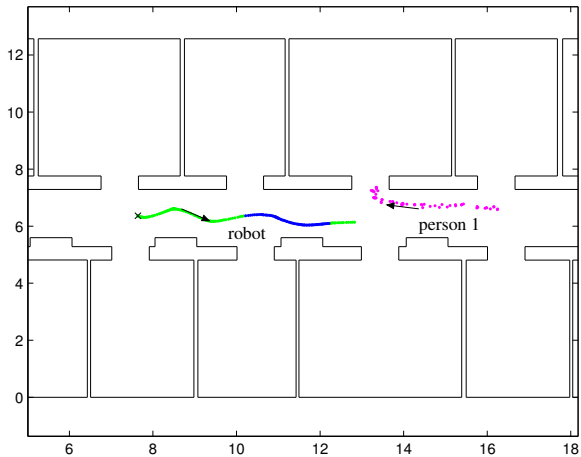
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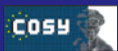
Early
Evaluation

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Park to the side example

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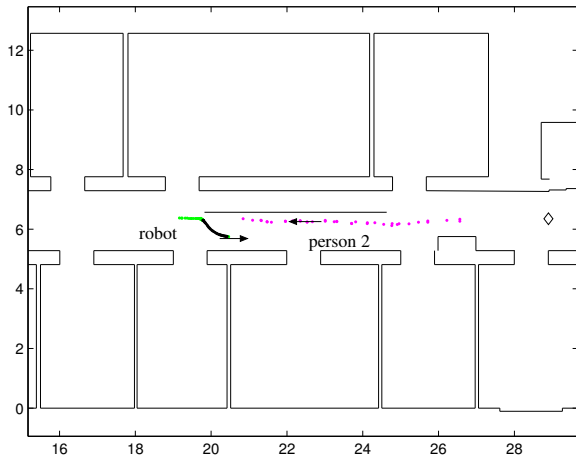
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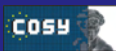
Early
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Explorer

Social
Interaction

Perspectives





Trajectory/Velocity Example

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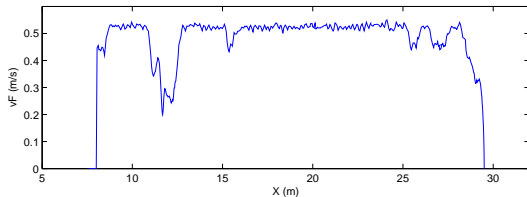
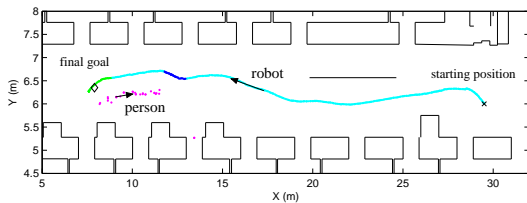
Introduction

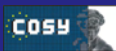
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Trial with robot system over 2 months

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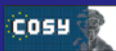
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Period	Missions	Pers Pass	Park	Total
1' week	28	5	32	37
2' week	38	5	29	34
3' week	26	3	25	28
6' week	33	1	34	35
8 weeks	171	21	161	182



Long-term study and main conclusions

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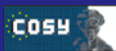
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- Questionnaire distributed to all in the lab for evaluation.
- It takes time for people to start interaction
- Most people were “comfortable” with the robot
- Tuning of parameters is a “sensitive process”
- Social rules makes environmental integration easier



Outline

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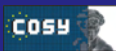
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- 5 Perspectives**



Summary / Perspectives

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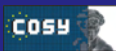
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Perspectives

- Design of competent systems for interaction with people is a highly interdisciplinary undertaking
 - Perception: recognition, mapping, people tracking, manipulation
 - Language: Dialog, Representations, ...
 - Reasoning: Pre-planning is not effective due to stochastics
 - User Studies: Effective interfaces
 - Systems Integration: Architectures, Representations, Evaluation



Cognitive Systems

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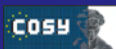
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Perspectives

- Made possible by advanced in computing, AI and perception
- Poses an interesting benchmark for integration
- The main challenges are
 - Making systems robust / truly autonomous
 - Making systems scalable / beyond engineering



Cognitive Assistance

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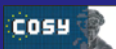
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Perspectives

- The real challenge to design a system **for** people
 - Dialog interaction **and**
 - Physical interaction, say assistance
- Operating in proximity of people is demanding
 - Weight / payload ratio is a challenge
 - Many people do not have computer skills
 - Operation 24/7 within any environment



Cognitive Systems for Cognitive Assistance

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Perspectives

- The next frontier is in the home environment
- Robustness and autonomy is crucial to success
- Vision: **a robot in every home**
- Price / performance is the challenge
- Especially the performance of maintaining a **multi-modal** dialog with people.

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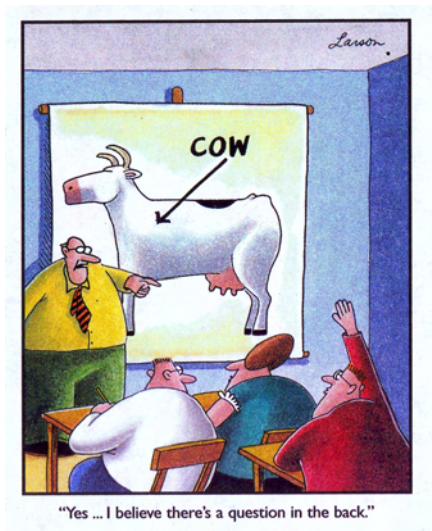
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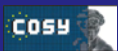
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The End